



China Essence Group Ltd.
嵩天集团有限公司

(the "**Company**")

(Incorporated in the Cayman Islands)

(Registration No. CT-152302)

**PROFIT WARNING FOR THE THIRD QUARTER
FOR FINANCIAL YEAR ENDING 31 MARCH 2015**

The Board of Directors of China Essence Group Ltd. (the "Company", or together with its subsidiaries, the "Group") wishes to announce that the Group expects to register a net loss for the quarter ended 31 December 2014 in the financial year ending 31 March 2015 ("3Q FY15").

The Group is expected to report a loss for 3Q FY15 mainly due to no sale occurred during 3Q FY15.

The profit warning is based on a preliminary review of the unaudited financial results of the Group. Further details of the Group's performance will be made available when it announces its 3Q FY15 financial results on 11 February 2015 after market close.

By Order of the Board

Zhao Libin
Executive Chairman and Chief Executive Officer
30 January 2015