

PROBABLE CRIMINAL BREACH OF TRUST BY AN OUTLET EMPLOYEE

The Board of Directors (the "Board") of ValueMax Group Limited (the "Company" together with its subsidiaries, the "Group") wish to announce that, through internal review, the Group has discovered a probable case of criminal breach of trust by an outlet employee and has filed a police report on 24 October 2015.

To the best of the Company's knowledge, this is an isolated case where none of the pledges at the outlet were affected and the amount involved is anticipated to be less than 0.3% of the Group's net tangible assets. As such, this is not expected to have a material impact on the financials of the Group for the year ending 31 December 2015.

The Company will monitor the progress of the police investigation and make further announcements when necessary.

By Order of the Board

Lotus Isabella Lim Mei Hua Company Secretary 26 October 2015

The initial public offering of ValueMax Group Limited was sponsored by Canaccord Genuity Singapore Pte. Ltd. (the "Issue Manager"). The Issue Manager assumes no responsibility for the contents of this announcement.