



(a real estate investment trust constituted on 13 December 2012
under the laws of the Republic of Singapore)

ANNOUNCEMENT

Redemption on Maturity of S\$100,000,000 3.60 Per Cent. Fixed Rate Notes Due 2021 comprised in Series 002 (ISIN: SG71H5000007) (the “Series 002 Notes”) issued pursuant to the S\$500,000,000 Multicurrency Debt Issuance Programme of DBS Trustee Limited (in its capacity as trustee of Soilbuild Business Space REIT (“Soilbuild REIT”)) (the “Issuer”)

Reference is made to:

- (a) the Series 002 Notes;
- (b) the trust deed dated 24 April 2015 (the “**Trust Deed**”) made between (1) the Issuer, as issuer, and (2) DB International Trust (Singapore) Limited, as trustee (the “**Trustee**”); and
- (c) the announcement dated 12 September 2017 made by SB REIT Management Pte. Ltd., as manager of Soilbuild REIT (the “**Manager**”), in relation to the redemption of S\$12,000,000 in principal amount of the Series 002 Notes.

The Manager wishes to announce that as at 8 April 2021, being the maturity date of the Series 002 Notes, S\$88,000,000 in principal amount of the Series 002 Notes have been validly redeemed at their Redemption Amount, together with accrued interest. The Series 002 Notes have been cancelled and there are no outstanding Series 002 Notes.

Capitalised or other terms used shall, unless the context otherwise requires, have the meanings set out in the Trust Deed and the Conditions of the Notes.

By Order of the Board
SB REIT Management Pte. Ltd.
(Company Registration No. 201224644N)
As Manager of Soilbuild Business Space REIT

Mr. Roy Teo
Chief Executive Officer
8 April 2021

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IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form part of any offer or invitation to sell or issue, or any solicitation of any offer to subscribe for or acquire, Units in any jurisdiction in which such an offer or solicitation is unlawful.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of Soilbuild REIT is not necessarily indicative of the future performance of Soilbuild REIT.
