

ST Group Food Industries Holdings Limited

Company Registration No.: 201801590R

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PROPOSED PLACEMENT OF 9,382,641 NEW ORDINARY SHARES IN THE SHARE CAPITAL OF THE COMPANY
- COMPLETION

Unless otherwise defined herein, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Earlier Announcements (as defined below).

The Board of Directors (the “**Board**”) of ST Group Food Industries Holdings Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 20 December 2023, 4 January 2024, 11 January 2024 and 25 March 2024 in relation to the Proposed Placement.

The Board is pleased to announce that the Proposed Placement was completed earlier today, pursuant to which 9,382,641 Subscription Shares were allotted and issued to the Subscribers. Following the allotment and issuance of the 9,382,641 Subscription Shares, the total number of issued Shares (excluding treasury shares) of the Company has increased from 245,492,400 Shares to 254,875,041 Shares. The Subscription Shares represent approximately 3.68% (rounded to two decimal places) of the enlarged issued share capital of the Company of 254,875,041 Shares (excluding treasury shares).

The 9,382,641 Subscription Shares will rank *pari passu* with and carry all rights similar to the existing Shares except for any dividends, rights, allotment or other distributions, the record date of which falls on or before the issue date of such Subscription Shares.

The 9,382,641 Subscription Shares are expected to be listed and quoted on the Catalist on or around 2 April 2024 and trading of the 9,382,641 Subscription Shares is expected to commence with effect from 9.00 a.m. on the same date.

BY ORDER OF THE BOARD

Saw Tatt Ghee
Executive Chairman and CEO

28 March 2024

This announcement has been reviewed by the Company’s Sponsor, Hong Leong Finance Limited. It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Vera Leong, Vice President, Hong Leong Finance Limited, at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, telephone (+65) 6415 9881.