
**ANNUAL GENERAL MEETING (“AGM”) FOR THE FINANCIAL YEAR ENDED
31 DECEMBER 2019 - UPDATE**

By way of background, KS Energy Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to:

1. On 9 April 2020, the Company announced that its Annual General Meeting in respect of the financial year ended 31 December 2019 (“**FY2019 AGM**”) required by law to be held by 30 April 2020, would be deferred to a future date to be determined after the necessary arrangements had been put in place in order to adopt the recommended measures for conducting meetings and implementing the safe distancing measures in view of the COVID-19 situation.
2. Pursuant to guidelines issued by the Accounting & Corporate Regulatory Authority (“**ACRA**”) and Singapore Exchange Regulation (“**SGX RegCo**”), the Company applied and obtained the approvals of ACRA and SGX RegCo for an extension of time up to 29 June 2020 for the Company to hold its AGM.
3. The COVID-19 (Temporary Measures) Act 2020 was passed by Parliament on 7 April 2020 which enables the Minister for Law by order to prescribe alternative arrangements for listed companies in Singapore to, inter alia, conduct general meetings, either wholly or partly, by electronic communication, video-conferencing, tele-conferencing or other electronic means; and
4. The COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the “**Order**”) sets out the alternative arrangements in respect of, inter alia, general meetings of companies.

The Company is pleased to announce that pursuant to the Order, its FY2019 AGM will be convened and held by way of electronic means, on **Friday, 26 June 2020 at 4.00 pm** (Singapore time).

New Notice of Annual General Meeting and New Proxy Form

The Company has prepared a new Notice of Annual General Meeting for the FY2019 AGM (“**New Notice**”) and a new proxy form (“**New Proxy Form**”). The New Notice and New Proxy Form replaces the ones enclosed in the Annual Report 2019 issued on 15 April 2020.

The New Notice and New Proxy Form will be disseminated to shareholders of the Company (“**Shareholders**”) solely by electronic means via publication on our corporate website at the URL <https://www.ksenergy.com.sg> and will also be made available on the SGX website at the URL <https://www.sgx.com/securities/company-announcements>.

Printed copies of these documents will **not** be sent to Shareholders.

Participation at the FY2019 AGM

Due to the current COVID-19 restriction orders in Singapore, Shareholders will not be able to attend the FY2019 AGM in person.

Other than the need to have certain essential persons to be in the same physical location to facilitate the conduct of the FY2019 AGM by electronic means, the FY2019 AGM will be conducted solely via a live audio-video webcast and a live audio-only stream (referred to as “**Live Webcast**”).

Shareholders may however participate by observing and/or listening to the proceedings via Live Webcast using computers, tablets or mobile phones or telephones, submitting questions in advance of the FY2019 AGM and appointing the Chairman of the FY2019 AGM (“**Chairman of the Meeting**”) as proxy to attend and vote on their behalf. Details of the steps for pre-registration, submission of questions and voting at the FY2019 AGM are set out below.

2019 Annual Report and Appendix to the New Notice

The 2019 Annual Report and the Appendix to the New Notice dated 4 June 2020 in relation to the Proposed Renewal of the Shareholders’ Mandates for Interested Person Transactions have been published on our corporate website and may be accessed at the URL <https://www.ksenergy.com.sg>.

Procedures for Shareholders and CPF/SRS Investors who wish to observe and/or listen to the FY2019 AGM proceedings

Shareholders and investors who hold shares in the Company under the Central Provident Fund Investment Scheme (“**CPF**”) or the Supplementary Retirement Scheme (“**SRS**”) (the “**CPF/SRS Investors**”), who wish to observe and/or listen to the FY2019 AGM proceedings must complete the following steps:

- (i) Shareholders and CPF/SRS Investors must pre-register via email to mail@ksenergy.com.sg not later than **4.00 pm on 23 June 2020**. Pre-registration is open from the time of this announcement (Refer to **Appendix A**).
- (ii) The Company will verify the Shareholders’ and CPF/SRS Investors’ shareholding status after the close of pre-registration. Only Shareholders and CPF/SRS Investors who pre-register by 4.00 pm on 23 June 2020 and whose shareholdings are verified by the Company (“**Verified Participants**”) may observe and/or listen to the FY2019 AGM proceedings.
- (iii) The Company will send to the Verified Participants an email containing login and dial-in details (including a weblink and a telephone number) to access the Live Webcast of the FY2019 AGM proceedings (“**Confirmation Email**”). Shareholders must not forward the Confirmation Email to other persons who are not entitled to participate the FY2019 AGM proceedings.
- (iv) If a Shareholder or CPF/SRS Investor pre-registers by 4.00 pm on 23 June 2020 but does not receive the Confirmation Email by 4.00 pm on 24 June 2020, the Shareholder or CPF/SRS Investor may contact the Company for assistance at +65 6577 4600 or email to mail@ksenergy.com.sg no later than 4.00 pm on 25 June 2020.

Procedures for Shareholders and CPF/SRS Investors who wish to submit questions relating to the resolutions to be tabled at the FY2019 AGM

Shareholders and CPF/SRS Investors will not be able to ask questions during the Live Webcast of the FY2019 AGM proceedings.

Shareholders and CPF/SRS Investors may submit questions relating to the resolutions to be tabled for approval at the FY2019 AGM to the Chairman of the Meeting by providing their identification details as set out in **Appendix A** not later than **23 June 2020 by 4.00 pm** via the following:

- (a) email to mail@ksenergy.com.sg; or by
- (b) post to the Company at 133 New Bridge Road, #21-01 Chinatown Point, Singapore 059413.

Given the restriction orders and elevated safe distancing measures to deal with the COVID-19 situation in Singapore, Shareholders and CPF/SRS Investors are strongly encouraged to submit the questions via email.

The Company will endeavour to address the substantial and relevant questions (as may be determined by the Company by its sole discretion) from Shareholders and CPF/SRS Investors related to the resolutions to be tabled for approval at the FY2019 AGM at or before the FY2019 AGM which are received before 4.00 pm on 23 June 2020. Any questions without Shareholder or CPF/SRS Investor identification details will not be entertained.

Procedures for Investors who wish to participate in the FY2019 AGM proceedings

Investors who hold shares in the Company through relevant intermediaries (as defined in Section 181(6) of the Companies Act, Chapter 50) other than CPF/SRS Investors (“Investors”), who wish to participate in the AGM proceedings by:

- (a) observing and/or listening to the proceedings via Live Webcast;
- (b) submit questions relating to the resolutions to be tabled for approval at the FY2019 AGM to the Chairman of the Meeting;
- (c) appointing the Chairman of the Meeting as proxy to attend and vote on their behalf at the FY2019 AGM,

should contact their respective relevant intermediaries as soon as possible in order for the necessary arrangements to be made for their participation in the AGM.

The relevant intermediaries are required to submit a consolidated list of participants of the Live Webcast (setting out in respect of each participant, his/her name, email address and NRIC/passport number) to the Company via email to mail@ksenergy.com.sg by **4.00 pm on 23 June 2020** (Refer to **Appendix A**).

Key dates and deadlines

In summary, the key dates and deadlines which Shareholders and CPF/SRS Investors should take note of are set out in the table below:

Key Dates	Actions
From 4 June 2020 (Thursday)	Shareholders and CPF/SRS Investors may begin to pre-register for the Live Webcast of the FY2019 AGM proceedings and submit questions relating to the resolutions to be tabled for approval at the FY2019 AGM to the Chairman of the Meeting via the following: <ul style="list-style-type: none"> (a) email to mail@ksenergy.com.sg; or by (b) post to the Company at 133 New Bridge Road, #21-01 Chinatown Point, Singapore 059413.
Not later than 16 June 2020 (Tuesday) at 5.00 pm	Deadline for CPF/SRS Investors who wish to appoint the Chairman of the Meeting as proxy to approach their respective CPF Agent Banks or SRS Operators to submit their votes.
Not later than 23 June 2020 (Tuesday) at 4.00 pm	Deadline for Shareholders and CPF/SRS Investors to: <ol style="list-style-type: none"> 1. pre-register for Live Webcast of the FY2019 AGM proceedings; and 2. submit questions in advance.

Key Dates	Actions
24 June 2020 (Wednesday) at 4.00 pm	Deadline for Shareholders to submit proxy forms Individuals or corporates whose status as Shareholders or CPF/SRS Investors have been verified will receive an email which will contain the meeting ID, a password and the link to access the Live Webcast or a Singapore telephone number and a conference code of the FY2019 AGM proceedings (the “ Confirmation Email ”).
25 June 2020 (Thursday) at 4.00 pm	Shareholders and CPF/SRS Investors that pre-registered by 4.00 pm on 23 June 2020 but do not receive the Confirmation Email by 4.00 pm on 24 June 2020 may contact the Company for assistance at +65 6577 4600 or email to mail@ksenergy.com.sg no later than 4.00 pm on 25 June 2020.
26 June 2020 (Friday) at 4.00 pm	Date and time of AGM (a) Click on the link in the Confirmation Email and enter the password to access the live audio-visual webcast of the FY2019 AGM proceedings; or (b) Call the Singapore telephone number in the Confirmation Email and enter the conference code to access the live audio-only stream of the FY2019 AGM proceedings.

Further Updates

Due to the evolving COVID-19 situation in Singapore, the Company may be required to change its arrangements for the FY2019 AGM at short notice. Shareholders should check on our corporate website at URL <https://www.ksenergy.com.sg> or the SGX website at URL <https://www.sgx.com/securities/company-announcements> for the latest updates on the status of the FY2019 AGM.

The Company would like to thank all Shareholders for their patience and co-operation in enabling it to hold the FY2019 AGM with the optimum safe distancing measures amidst the current COVID-19 pandemic.

By Order of the Board
KS Energy Limited

Marilyn Tan Lay Hong
 Joint Company Secretary

4 June 2020

For more information on KS Energy Limited, please visit our website at www.ksenergy.com.sg

APPENDIX A

(A) Participation at the FY2019 AGM

Shareholders and CPF/SRS Investors are required to email at mail@ksenergy.com.sg with following details **not later than 23 June 2020 by 4.00 pm**:

Title email	Participation at the FY2019 AGM
Name of Individual or Corporate Shareholder/s	
Name of Corporate Representative/s	
NRIC/Passport No./Company Registration No.	
Email address	
Contact no.	
<u>For CPF/SRS Investors:</u>	
Name of CPF Agent Bank / SRS Operator	

(B) Submission of questions in advance

Shareholders and CPF/SRS Investors may submit questions in advance relating to the resolutions to be tabled for approval at the FY2019 AGM to the Chairman by providing their identification details as set out in (A) above **not later than 23 June 2020 by 4.00 pm** via the following:

- (i) email to mail@ksenergy.com.sg; or by
- (ii) post to the Company at 133 New Bridge Road, #21-01 Chinatown Point, Singapore 059413.

Personal Data Privacy

By submitting an instrument appointing a proxy(ies) and/or representative(s) to vote at the Meeting and/or any adjournment thereof, pre-registering to attend the AGM via Live Webcast, or submission of questions prior to the AGM, a shareholder of the Company consents to the collection, use and disclosure of the shareholder's personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives appointed for the Meeting (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the Meeting (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, Listing Rules, regulations and/or guidelines.