SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General 1. Name of Listed Issuer: USP GROUP LIMITED 2. Type of Listed Issuer: ✓ Company/Corporation ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? ☐ No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) 4. Date of notification to Listed Issuer:

28-Apr-2023

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

<u>Substantial Shareholder/Unitholder A</u>



Delete This Part III Substantial Shareholder/Unitholder

Hinterland Energy Pte. Ltd.							
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No							
Notification in respect of:							
Becoming a Substantial Shareholder/Unitholder							
 Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder 							
Ceasing to be a Substantial Shareholder/Unitholder							
Date of acquisition of or change in interest:							
28-Apr-2023							
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):							
28-Apr-2023							
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):							
Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial							

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	4,833,720	1,250,000	6,083,720
As a percentage of total no. of voting shares/t	5.36	1.38	6.74
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or	6,083,720	0	6,083,720
underlying the rights/options/warrants/convertible debentures:			

Save as FINAL

	purchase of 1,250,000 shares by Hinterland Energy Pte. Ltd. pursuant to the sale and purchase ement dated 27 April 2023 was completed on 28 April 2023.
[You	ationship between the Substantial Shareholders/Unitholders giving notice in this form: u may attach a chart in item 10 to show the relationship between the Substantial reholders/Unitholders]
. Atta	achments (if any): 1
1f +P	(The total file size for all attachment(s) should not exceed 1MB.)
. If th (a)	sis is a replacement of an earlier notification, please provide: SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
The issue Limi The (Sing	percentage number of the shares immediately before and after the transaction is based on the total ed and paid-up capital of 90,287,403 (excluding treasury shares and subsidiary holdings) of USP Group ted ("the Company") as at 28 April 2023. Shares in the Company are held by CGS-CIMB Securities (Singapore) Pte Ltd and KGI Securities gapore) Pte Ltd on behalf of Hinterland Energy Pte. Ltd.
	purchase of 1,250,000 shares by Hinterland Energy Pte. Ltd. pursuant to the sale and purchase ement dated 27 April 2023 was completed on 28 April 2023.
ıbstant	ial Shareholder/Unitholder B Delete This Part III Substantial Shareholder/Unithold
Nai	me of Substantial Shareholder/Unitholder:
Hint	erland Group Pte. Ltd.
lo 9	Substantial Shareholder/Unitholder a fund manager or a person whose interest in the

3.	Notification in respect of: Becoming a Substantial Shareholder/Unitholder										
	— · · ·										
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder										
	Ceasing to be a Substantial Shareholder/Unitholder										
4.	Date of acquisition of or change in interest:										
	28-Apr-2023										
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or t change in, interest (if different from item 4 above, please specify the date):										
	28-Apr-2023										
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	f acquisition of, or the							
7.	Quantum of total voting shar rights/options/warrants/convertible Shareholder/Unitholder before and Immediately before the transaction	debentures (conditions) defined the transact	version price knowr tion: Deemed Interest	7)) held by Substantial Total							
unc	of voting shares/units held and/or derlying the hts/options/warrants/convertible debentures:	0	4,833,720	4,833,720							
	a percentage of total no. of voting ares/t	0	5.36	5.36							
	Immediately after the transaction	Direct Interest	Deemed Interest	Total							
unc	No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :										
	As a percentage of total no. of voting shares/til:										
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]			r/Unitholder's deemed							
	1. Hinterland Energy Pte. Ltd. ("HE") hold:	·									
	2. Hinterland Group Pte. Ltd. ("HG") owns 66.67% interest in HE. HG is therefore deemed interested in the										

2. Hinterland Group Pte. Ltd. ("HG") owns 66.67% interest in HE. HG is therefore deemed interested in the shares of the Company held by HE.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Name of Substantial Shareholder/Unitholder: Pooh Yen Leng, Kelvin Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in t securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder Date of acquisition of or change in interest: 28-Apr-2023 Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the second secon			
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(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:			
which was attached in the Initial Announcement:		(b)	Date of the Initial Announcement:
which was attached in the Initial Announcement:		` ,	
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28-Apr-2023	3.	Stantia Nam Pooh Is S secu Y Notiff B O Date 28-Ap Date	and paid-up capital of 90,287,403 (excluding treasury shares and subsidiary holdings) of USP Group and ("the Company") as at 28 April 2023. Delete This Part III Substantial Shareholder/Unitholder: Yen Leng, Kelvin ubstantial Shareholder/Unitholder a fund manager or a person whose interest in thurities of the Listed Issuer are held solely through fund manager(s)? es to fication in respect of: the coming a Substantial Shareholder/Unitholder thange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder thange to be a Substantial Shareholder/Unitholder thange of acquisition of or change in interest: or-2023

	Immediately before the transaction	Direct Interest	Deemed Interest	Total				
und	. of voting shares/units held and/or derlying the hts/options/warrants/convertible debentures	0	4,833,720	4,833,720				
	a percentage of total no. of voting ares/til:	0	5.36	5.36				
	Immediately after the transaction	Direct Interest	Deemed Interest	Total				
und	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures:	0	6,083,720	6,083,720				
	a percentage of total no. of voting ares/t	0	6.74	6.74				
	 Hinterland Energy Pte. Ltd. ("HE") holds shares in the Company. Mr Kelvin Pooh ("KP") owns 33.33% interest in HE. KP is therefore deemed interested in the shares of the Company held by HE. 							
_	Relationship between the Substar [You may attach a chart in item 10 to							
9.	Shareholders/Unitholders]							

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (<i>if any</i>):
		ercentage number of the shares immediately before and after the transaction is based on the total and paid-up capital of 90,287,403 (excluding treasury shares and subsidiary holdings) of USP Group
	Limite	d ("the Company") as at 28 April 2023.
<u>Sub</u>	stantia	Delete This Part III Substantial Shareholder/Unitholder
1.	Nam	e of Substantial Shareholder/Unitholder:
	Tan W	ei Yang, Melvin
2.	ls Su	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the
		rities of the Listed Issuer are held solely through fund manager(s)?
	☐ Ye	
0		
3.		ication in respect of: ecoming a Substantial Shareholder/Unitholder
		hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
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4.		of acquisition of or change in interest:
	28-Ap	r-2023
5.		on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the ge in, interest (if different from item 4 above, please specify the date):
	28-Ap	r-2023
6.	•	anation (if the date of becoming aware is different from the date of acquisition of, or the ge in, interest):
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7.	right	ntum of total voting shares/units (including voting shares/units underlying s/options/warrants/convertible debentures {conversion price known}) held by Substantial eholder/Unitholder before and after the transaction:
	lmmed	liately before the transaction

No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	4,833,720	4,833,720
As a percentage of total no. of voting shares/(0	5.36	5.36
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	6,083,720	6,083,720
As a percentage of total no. of voting shares/(0	6.74	6.74

Circumstances giving rise to deemed interests (if the interest is such):
 [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

- 1. Hinterland Energy Pte. Ltd. ("HE") holds shares in the Company.
- 2. Hinterland Group Pte. Ltd. ("HG") owns 66.67% interest in HE. HG is therefore deemed interested in the shares of the Company held by HE.
- 3. HG is wholly owned by Mr Melvin Tan ("MT"). MT is therefore deemed interested in the shares of the Company held by HE.

Relationship between the Substantial Shareholders/Unitholders giving notice in this form:

[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

10. Attachments (if any): 👔



9.

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):

		-						

(b) Date of the Initial Announcement:

- 1		
- 1		
- 1		
- 1		
- 1		

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (if any):

The percentage number of the shares immediately before and after the transaction is based on the total issued and paid-up capital of 90,287,403 (excluding treasury shares and subsidiary holdings) of USP Group

Additional Substantial Shareholder/Unitholder ("B", "C" etc) where the information in Part I Part IV is the same for the additional Substantial Shareholder/Unitholder Add Now Part III Substantial Shareholder/Unitholder	Limited	l ("the Company") as at 28	3 April 2023.			
Part IV is the same for the additional Substantial Shareholder/Unitholder						
Add New Part III Substantial Shareholder/Unitholder	Additional	Substantial Shareho Part IV is the same	older/Unitholder(for the additiona	("B", "C" etc) wh I Substantial Sha	ere the informati areholder/Unitho	ion in Part I lder
		Add Ne	ew Part III Substantial	Shareholder/Unitho	lder	

Part IV - Transaction details Type of securities which are the subject of the transaction (more than one option may be 1. chosen): √ Voting shares/units Rights/Options/Warrants over voting shares/units Convertible debentures over voting shares/units (conversion price known) Others (please specify): 2. Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders: 1,250,000 3. Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties): SGD0.14 per share 4. Circumstance giving rise to the interest or change in interest: Acquisition of: Securities via market transaction Securities via off-market transaction (e.g. married deals) Securities via physical settlement of derivatives or other securities Securities pursuant to rights issue Securities via a placement Securities following conversion/exercise of rights, options, warrants or other convertibles Disposal of: Securities via market transaction Securities via off-market transaction (e.g. married deals)

Other circumstances:

Acceptance of take-over offer for the Listed Issuer

Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (*please specify*):

Others (please specify):

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders.

5. Particulars of Individual submitting this notification form to the Listed Issuer:

(a) Name of Individual:

Tan Wei Yang, Melvin

(b) Designation (if applicable):

Chief Executive Officer

(c) Name of entity (if applicable):

Hinterland Energy Pte. Ltd.

Transaction Reference Number (auto-generated):