SEN YUE HOLDINGS LIMITED
Registration Number 200105909M
(Incorporated in the Republic of Singapore)

NOTICE OF MATURITY OF CONVERTIBLE NOTES

The Board of Directors (the "**Board**") of Sen Yue Holdings Limited (the "**Company**") refers to the announcements released on 30 September 2015, 14 October 2015, 30 October 2015 and 18 January 2016 (the "**Announcements**") relating to the proposed issue of convertible notes.

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Announcements.

Further to the Announcements, the Board wishes to announce that, pursuant to the terms and conditions of the Convertible Notes Agreement and the Notes:-

(a) the Notes of S$500,000 and S$400,000 issued to Dr Wong Kahoe and Mr Teng Woo Boon Ronald respectively will both mature on 29 April 2018; and

(b) the Note for S$1 million issued to Mr Lo Yew Seng will mature on 17 July 2018.

As at the date of this announcement, none of the notes has been redeemed, converted or cancelled pursuant to the terms and conditions of the Convertibles Notes Agreements and the Notes.

By Order of the Board

Neo Gim Kiong
Executive Director and Chief Executive Officer
23 March 2018

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).