UNITED FOOD HOLDINGS LIMITED
(Incorporated in Bermuda)
(Company Registration No.: 28925)

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(1) RESIGNATION OF EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER
(2) RE-COMPOSITION OF THE BOARD OF DIRECTORS

The Board of Directors (the **"Board"**) of United Food Holdings Limited (the **"Company"** or together with its subsidiaries, the **"Group"**) would like to announce that Mr Wang Tingbao (**"Mr Wang"**), an Executive Director and Chief Executive Officer, has resigned with effect from 8 September 2017. Accordingly, Mr Wang will cease as Deputy Chairman of the Company.

The Board wishes to express its gratitude and appreciation to Mr Wang Tingbao for his clear leadership, direction and invaluable contributions to the Company. The Board wishes him well on his future endeavours.

The detailed template containing the particulars of Mr Wang Tingbao as required under Rule 704(7) of the Listing Manual of the Singapore Exchange Securities Trading Limited is set out in a separate announcement.

Consequent to the aforesaid change and with effect from 8 September 2017, the composition of the Board shall be as follows:

Board of Directors

Song Yanan	- Non-Executive Chairman
Wu Xiaoran	- Executive Director
Ling Chung Yee Roy	- Lead Independent Director
Chng Hee Kok	- Independent Director
John Ng	- Independent Director

The composition of the Board Committees remains unchanged.

The Company is in the process of restructuring its business to improve shareholder value as disclosed in previous announcements. In line with that restructuring, the Company is also repositioning the Group's executives to ensure its management aligns with the business development strategy of the Group. As part of the process, the Group is planning to appoint a Chief Marketing Officer and will update the shareholders in due course.

BY ORDER OF THE BOARD

Song Yanan
Non-Executive Chairman

8 September 2017