

**ORIENTAL GROUP LTD.**  
(Under Judicial Management)  
(Company Registration Number: 200401998C)  
(Incorporated in the Republic of Singapore)

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**UPDATES**

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As required under the applicable Catalist Rules, the Judicial Manager wishes to provide a monthly update to its shareholders that since the announcement made on 28 September 2018, there have been no material developments in relation to the affairs of the Company.

The Company continues to engage in active discussions with one potential investor. In the event the discussion with this potential investor ceases, the Company will be unable to justify an application for a further extension on the Judicial Management Order. Accordingly, the Judicial Manager will file an application to wind up the Company.

The Company will provide updates as and when there are further material developments in relation to the aforementioned.

**By Order of the Judicial Manager**  
1 November 2018

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

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