

**ES GROUP (HOLDINGS) LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number 200410497Z)

**RESULTS OF ANNUAL GENERAL MEETING**

**Resolutions Passed at the Annual General Meeting**

Pursuant to Rule 704(15) of the Listing Manual of the Singapore Exchange Securities Trading Limited – Section B: Rules of Catalist (the “**Rules of Catalist**”), the board of directors (the “**Board**” or the “**Directors**”) of ES Group (Holdings) Limited (the “**Company**”) is pleased to announce that at the Annual General Meeting (the “**AGM**”) of the Company held on 27 April 2018, all resolutions relating to the matters as set out in the notice of AGM dated 12 April 2018 (“**Notice of AGM**”), were duly passed on a poll by shareholders of the Company.

**(a) Poll Results**

The results of the poll on each of the resolutions put to the vote at the AGM are set out below for information:

Resolution	Total number of Shares represented by votes for and against the resolution	FOR		AGAINST	
		Number of Shares	%	Number of Shares	%
<b>Ordinary Resolution 1:</b>  To receive and adopt the Directors’ Statement and Audited Financial Statements, for the financial year ended 31 December 2017 and the Independent Auditor’s Report thereon	95,300,400	95,300,400	100	0	0
<b>Ordinary Resolution 2:</b>  To approve payment of Directors’ fees of S\$137,500 for the financial year ending 31 December 2018, to be paid quarterly	95,300,400	95,300,400	100	0	0
<b>Ordinary Resolution 3:</b>					

Resolution	Total number of Shares represented by votes for and against the resolution	FOR		AGAINST	
		Number of Shares	%	Number of Shares	%
To re-elect Mr. Jens Rasmussen a Director retiring pursuant to Article 98 of the Constitution of the Company	95,300,400	95,300,400	100	0	0
<b>Ordinary Resolution 4:</b>  To re-elect Mr. Eddy Neo Chiang Swee a Director retiring pursuant to Article 98 of the Constitution of the Company	95,300,400	95,300,400	100	0	0
<b>Ordinary Resolution 5:</b>  To re-appoint BDO LLP as auditors of the Company and to authorise the Directors to fix their remuneration	95,300,400	95,300,400	100	0	0
<b>Ordinary Resolution 6:</b>  To renew the Share Buy-back Mandate	95,300,400	95,300,400	100	0	0
<b>Ordinary Resolution 7:</b>  To authorise the allotment and issue of shares pursuant to Section 161 of the Companies Act, Cap. 50	95,300,400	95,300,400	100	0	0
<b>Ordinary Resolution 8:</b>  To authorise the grant of awards and the allotment and issue of shares under the Eng Soon Performance Share	95,300,400	95,300,400	100	0	0

Resolution	Total number of Shares represented by votes for and against the resolution	FOR		AGAINST	
		Number of Shares	%	Number of Shares	%
Plan and the grant of options and the allotment and issue of shares under the Eng Soon Employee Share Option Scheme					

**(b) Details of parties who are required to abstain from voting on any resolution(s)**

No party was required to abstain from voting on any resolution.

**(c) Name of firm and/or person appointed as scrutineer**

Lee & Lee was appointed as scrutineer of the AGM.

**(d) Statement Pursuant to Rule 704(7) of the Rules of Catalist**

Mr. Jens Rasmussen was re-elected at the AGM as a Director of the Company and will remain as a member of the Audit and Risk Committee, Remuneration and Compensation Committee, and Nominating Committee. For the purpose of Rule 704(7) of the Rules of Catalist, the Board considers Mr. Jens Rasmussen to be non-independent.

**By Order of the Board**

**Low Chee Wee**  
**Chief Executive Officer**  
**27 April 2018**

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, SAC Capital Private Limited (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Ms. Lee Khai Yinn (Tel: (65) 6532 3829) at 1 Robinson Road #21-02 AIA Tower, Singapore 048542.*

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