NOTICE OF EXTRAORDINARY GENERAL MEETING

PLATO CAPITAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 199907443M)

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (the "**EGM**") of Plato Capital Limited (the "**Company**") will be held on Friday, 9 January 2026 at 2.00 p.m. at Seletar Room 3, Holiday Inn Singapore Atrium, 317 Outram Road, Singapore 169075 for the purpose of considering and, if thought fit, passing, with or without modification, the following Special Resolutions:

All capitalised terms below and defined in the circular to the shareholders of the Company dated 18 December 2025 (the "**Circular**") shall, unless otherwise defined in this Notice, bear the respective meanings ascribed thereto in the Circular.

Shareholders should note that Special Resolution 2 is conditional on the approval of Special Resolution 1 and vice versa. This means that if Special Resolution 1 is not approved at the EGM, Special Resolution 2 will not be tabled. Similarly, if Special Resolution 2 is not approved, the Company will not proceed with the Special Resolution 1.

SPECIAL RESOLUTION 1: THE PROPOSED VOLUNTARY DELISTING

THAT subject to and contingent upon the passing of Special Resolution 2:

(a) The delisting of the Company from the Catalist Board of the SGX-ST under Rules 1307 and 1308 of the Listing Manual Section B: Rules of Catalist be and is hereby approved.

(b) The Directors of the Company and each of them be and is hereby authorised to take such steps, make such arrangements, do all such acts and things and exercise such discretion in connection with, relating to or arising from the matters contemplated herein, as they may from time to time consider fit, necessary, desirable or expedient to give effect to such matters and this Special Resolution 1.

SPECIAL RESOLUTION 2: THE PROPOSED SELECTIVE CAPITAL REDUCTION

THAT subject to and contingent upon the passing of Special Resolution 1:

(a) The issued share capital of the Company be reduced from S$48,014,351.39 comprising 12,178,185 Shares to S$41,635,624.09 comprising 10,086,799 Shares, and that such reduction be effected by:

  (i) cancelling 2,091,386 of the Shares, constituting such part of the total issued share capital of the Company that are held by the Eligible Shareholders; and

  (ii) returning the aggregate sum of S$6,378,727.30 to Eligible Shareholders in cash, on the basis of S$3.05 for each Share held by each Eligible Shareholder so cancelled.

(b) The Directors of the Company and each of them be and is hereby authorised to take such steps, make such arrangements, do all such acts and things and exercise such discretion in connection with, relating to or arising from the matters contemplated herein, as they may from time to time consider fit, necessary, desirable or expedient to give effect to such matters and this Special Resolution 2.

By Order of the Board

Gareth Lim Tze Xiang
Chief Executive Officer
18 December 2025

Important Notes:

1. The EGM will be held in a wholly physical format at Seletar Room 3, Holiday Inn Singapore Atrium, 317 Outram Road, Singapore 169075 on Friday, 9 January 2026 at 2.00 p.m. There will be no option for members to participate virtually.

   Printed copies of this Circular, Notice of EGM and the accompanying proxy form will be sent by post to members.

   These documents will also be published on the SGXNet at the URL https://www.sgx.com/securities/company-announcements and on the Company's corporate website at the URL https://www.platocapital.com/egm2026.

   Members (including CPF and SRS investors) and (where applicable) duly appointed proxies can attend, speak and vote at the EGM in person.

2. Each of the special resolutions to be put to the vote of members at the EGM (and at any adjournment thereof) will be voted on by way of a poll.

3. (a) A member who is not a relevant intermediary is entitled to appoint not more than two (2) proxies to attend, speak and vote at the EGM. Where such member appoints two (2) proxies, the proportion of the shareholding concerned to be represented by each proxy shall be specified in the instrument appointing a proxy(ies).

   (b) A member who is a relevant intermediary is entitled to appoint more than two proxies to attend, speak and vote at the EGM, but each proxy must be appointed to exercise the rights attached to a different share or shares held by such member. Where such member appoints more than two proxies, the number and class of shares in relation to which each proxy has been appointed shall be specified in the instrument appointing a proxy(ies).

   "**Relevant intermediary**" has the meaning ascribed to it in Section 181 of the Companies Act. A member who wishes to appoint a proxy(ies) must complete the instrument appointing a proxy(ies), before submitting it in the manner set out below.

4. A proxy need not be a member of the Company. A member may choose to appoint the Chairman of the EGM as his/her/its proxy but this is not mandatory.

5. Completion and return of the instrument appointing a proxy(ies) by a member shall not preclude the member from attending, speaking and voting at the EGM if the member so wishes. The appointment of the proxy(ies) for the EGM shall be deemed to be revoked if the member attends the EGM in person, and in such event, the Company reserves the right to refuse to admit any proxy(ies) appointed under the relevant instrument appointing a proxy(ies) to the EGM.

6. The instrument appointing a proxy(ies), duly completed and signed, must be submitted in the following manner:

   (a) if submitted personally or by post, be lodged at the office of the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632; or

   (b) if submitted electronically via email, be submitted to the Company at egm2026@platocapital.com, and in either case, must be lodged or received (as the case may be) by 2.00 p.m. on Wednesday, 7 January 2026, being not less than 48 hours before the time appointed for holding the EGM.

7. CPF and SRS investors:

   (a) may vote at the EGM if they are appointed as proxies by their respective CPF Agent Banks or SRS Operators, and should contact their respective CPF Agent Banks or SRS Operators if they have any queries regarding their appointment as proxies; or

   (b) may appoint the Chairman of the EGM as proxy to vote on their behalf at the EGM, in which case they should approach their respective CPF Agent Banks or SRS Operators to submit their votes by 2.00 p.m. on Monday, 29 December 2025, being at least seven (7) working days prior to date of EGM.

8. Members may ask questions related to the special resolutions to be tabled for approval at the EGM at the meeting, or submit questions in advance of the EGM by 2.00 p.m. on Thursday, 25 December 2025 via email to egm2026@platocapital.com or by post to the registered office of the Company at 133 Cecil Street, #14-01 Keck Seng Tower, Singapore 069535.

   When submitting questions via email or by post, members will need to provide the Company with the following details for verification purposes:

   - the member's full name (for individuals)/ company name (for corporates) as per CDP/CPF/SRS/scrip-based records;
   - the member's address;
   - the member's NRIC/Passport/UEN number; and
   - the manner in which the member holds shares in the Company (e.g., via CDP, CPF, SRS and/or scrip).

   Please note that the Company will not be able to answer questions from persons who provide insufficient details to enable the Company to verify his/her/its member status.

9. The Company will respond to the substantial and relevant questions received from members prior to and/or at the EGM, at the meeting. The responses to questions from members will be included in the minutes of the EGM, which will be published

on the SGXNet at the URL https://www.sgx.com/securities/company-announcements and on the Company's website at the URL https://www.platocapital.com/egm2026, within one month after the date of the EGM.

Where substantially similar questions are received, the Company will consolidate such questions and consequently, not all questions may be individually addressed.

Personal data privacy: By (a) submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the EGM and/or any adjournment thereof, or (b) submitting any question prior to the EGM of the Company in accordance with this Notice, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents or service providers) for the purpose of the processing, administration and analysis by the Company (or its agents or service providers) of proxies and representatives appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, take-over rules, regulations and/or guidelines (collectively, the "**Purposes**"); (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents or service providers), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents or service providers) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, (iii) addresses substantial and relevant questions from members received before the EGM and if necessary, following up with the relevant members in relation to such questions, (iv) enables the Company (or its agents or service providers) to comply with any applicable laws, listing rules, regulations and/or guidelines by the relevant authorities, and (v) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.