



EVER GLORY UNITED HOLDINGS LIMITED

(Company Registration No.: 202144351H)

(Incorporated in the Republic of Singapore on 23 December 2021)

PUBLIC OFFER OF UP TO 2,000,000 OFFER SHARES

SUBSCRIBE NOW! OFFER CLOSING ON 17 DECEMBER 2025 WEDNESDAY 12:00 P.M.

Price: S\$0.64 per Offer Share



Ever Glory United Holdings Limited (the “Company”, and together with its subsidiaries, the “Group”) is a Singapore-based mechanical and electrical (“M&E”) engineering service provider specialising in a wide range of M&E engineering services. The Company’s services involve projects in both public and private sectors, such as development or redevelopment of HDB residential flats, private residential properties, private schools, mixed-use properties, commercial buildings or industrial buildings.

Expansion of its M&E engineering business operations

Since its listing on the Catalyst of the SGX-ST on 18 May 2023, the Group has expanded its business through organic growth and acquisitions. The Group had completed acquisitions of two M&E engineering companies, namely, Fire-Guard Engineering Pte. Ltd., a company with more than 30 years of track record in the M&E engineering industry, and Guthrie Engineering (S) Pte. Ltd., a pioneer in M&E engineering.

The Group intends to continue to expand its M&E engineering business operations locally and/or overseas should the opportunity arise through joint ventures, mergers and acquisitions and/or strategic alliances. Depending on the available opportunities, feasibility and market conditions, the Group will leverage on its network and explore opportunities to acquire parties in complementary businesses, including M&E maintenance services.

Further diversification into property development and property investment

The Group has grown and expanded beyond its core business and successfully expanded the business into the property investment and property development segment. While this segment remains immaterial to the operations of the Group, the expansion into this area allows the Group to diversify and reduce reliance on its existing core business of providing M&E engineering services and create additional revenue streams for the Group. The Group believes its strong market position, extensive network with other key players in the construction industry as well as deep understanding of the industry have placed the Group in a favourable position to capture and capitalise on suitable opportunities.

HOW TO APPLY?

Application for the Public Offer can be made through:

- **ATMs, the internet banking (“IB”) websites or the mobile banking (“mBanking”) interfaces of OCBC and UOB; or**
- **The printed WHITE Application Forms for Offer Shares, which forms part of the Offer Information Statement.**

Potential investors should follow the detailed terms, conditions and procedures for application for and acceptance of the Offer Shares as set out in the Offer Information Statement.

INDICATIVE DATE/TIME	EVENT
11 December 2025 at 7:00 a.m.	Opening date and time of the Public Offer
17 December 2025 at 12:00 p.m.	Closing date and time of the Public Offer
18 December 2025	Balloting of applications in the Public Offer, if necessary
19 December 2025 at 9:00 a.m.	Commence trading on a “ready” basis
23 December 2025	Settlement date for all trades done on a “ready” basis

Via ATM, IB website or mBanking interface

1. Log in via (a) OCBC/UOB ATM or; (b) OCBC/UOB IB website or; (c) OCBC/UOB mBanking interface.
2. Select the Electronic Security(ies) Application function and choose “EVERGLOR”.
3. Enter your CDP Securities Account number and the number of Offer Shares.
4. Confirm details and authorise deduction of the full application amount from your bank account.

Via Application Form

1. Use the WHITE application form for the Offer Shares which can be downloaded via the SGX’s website or the Company’s website.
2. Complete the Application Form as per the instructions set out therein.
3. Attach a cashier’s order/banker’s draft in Singapore dollars for the full application amount.
4. Post or deliver the form and payment to the Company c/o the Share Registrar by the close of the Public Offer.

The Offer Information Statement, and the Application Form, in respect of the Offer Shares may also be obtained on request, subject to availability during office hours from Novus Corporate Finance Pte. Ltd. at 7 Temasek Boulevard, #04-02 Suntec Tower 1, Singapore 038987.

Financial Adviser and Public Offer Coordinator in respect of the Public Offer



NOVUS CORPORATE FINANCE PTE. LTD.
(Company Registration No.: 201723484W)
(Incorporated in the Republic of Singapore)

For more information, please refer to the Offer Information Statement

This advertisement is for information purposes only, and does not constitute or form part of an offer, solicitation or invitation of any offer to buy or subscribe for any securities in Ever Glory United Holdings Limited (the “Company”), nor should it form the basis of, or be relied in any connection with, any contract or commitment whatsoever.

The information in this advertisement is based on, and subject to, the more detailed information found in the offer information statement dated 10 December 2025 (the “Offer Information Statement”) issued by the Company and lodged with the Singapore Exchange Securities Trading Limited (“SGX-ST”) acting as agent on behalf of the Monetary Authority of Singapore. Words and expressions, unless otherwise defined in this advertisement, shall bear the same meanings assigned to them in the Offer Information Statement.

This advertisement contains forward-looking statements that may be identified by their use of words like “plans”, “intends” or other words of similar meaning and that involve assumptions, risks and uncertainties. All statements that address expectations or projections about the future and all statements other than statements of historical facts included in this advertisement, including, but not limited to, statements about the strategy for growth, product development, market position, opportunities, and financial results, are forward-looking statements. Such forward-looking statements are based on certain assumptions and expectations of future events regarding the Company’s present and future business strategies and the environment in which the Company will operate, and must be read together with those assumptions. The Company does not guarantee that these assumptions and expectations are accurate or will be realised. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. You are cautioned not to place undue reliance on these forward-looking statements. The Company does not assume any responsibility to amend, modify or revise any forward-looking statement, on the basis of any subsequent developments, information or events, or otherwise.

Any decision to subscribe for securities issued by the Company must be made solely on the basis of information contained in the Offer Information Statement after seeking appropriate professional advice, and no reliance should be placed on any information other than that contained in the Offer Information Statement.

This advertisement has been reviewed by the Company’s sponsor, Novus Corporate Finance Pte. Ltd. (the “Sponsor”). It has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this advertisement, including the correctness of any of the statements or opinions made or reports contained in this advertisement. The contact person for the Sponsor is Mr. Pong Chen Yih, Chief Operating Officer, at 7 Temasek Boulevard, #04-02 Suntec Tower 1, Singapore 038987, telephone (65) 6950 2188.