

**PROPOSED SUBSCRIPTION OF AN AGGREGATE OF 714,285 NEW ORDINARY
SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.140 PER
SUBSCRIPTION SHARE**

**– RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM SINGAPORE
EXCHANGE SECURITIES TRADING LIMITED ("SGX-ST")**

The Board of Directors (the "**Board**") of Sevens Atelier Limited (the "**Company**") refers to the Company's announcements dated 30 April 2024 and 9 May 2024 (SGXNet Announcement No.: SG240430OTHRVQ62) relating to the proposed subscription (the "**Proposed Subscription**") of 714,285 new ordinary shares in the capital of the Company (the "**Subscription Shares**") at an issue price of S\$0.140 per Subscription Share to Mr. Huang Gang (the "**Announcements**").

Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as ascribed to them in the Announcements.

Further to the Announcements, the Board wishes to announce that SGX-ST has on 10 May 2024 granted the listing and quotation notice (the "**LQN**") to the Company for the listing of and quotation for the Subscription Shares on the Catalist Board of SGX-ST, subject to the Company's compliance with SGXST's listing requirements.

The Subscription Shares have to be placed out within seven (7) market days from the date of the LQN.

The LQN is not an indication of the merits of the Proposed Subscription, the Subscription Shares, the Company and/or its subsidiaries.

A separate announcement will be released by the Company upon the allotment and issuance of the Subscription Shares.

By Order of the Board

Mr. Lawrence Chen Tse Chau
Independent Director and Non-Executive Chairman
13 May 2024

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Foo Jien Jieng, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.