



PERISAI CAPITAL (L) INC

**(Incorporated with limited liability in the Federal Territory of Labuan, Malaysia)
(Company Registration No. LL09785)**

S\$125,000,000 6.875 PER CENT. NOTES DUE 2016 (ISIN SG57J6997255) COMPRISED IN SERIES 001 (THE “NOTES”) ISSUED BY PERISAI CAPITAL (L) INC. (THE “ISSUER”) PURSUANT TO ITS S\$700,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY PERISAI PETROLEUM TEKNOLOGI BHD (THE “GUARANTOR”) (THE “PROGRAMME”)

**KUALA LUMPUR HIGH COURT (COMMERCIAL DIVISION),
COMPANIES (WINDING UP) NO. WA-28NCC-888-10/2016**

Reference is made to our announcements dated 27 October 2016 and 8 November 2016 (“Earlier Announcements”) in respect of the above matter. Unless defined herein, all italicised and capitalised terms used here shall bear the same meaning as ascribed to the same in the Earlier Announcements.

The Issuer wishes to inform that the Guarantor has, on 25 November 2016, filed an application to strike out the winding up Petition. The matter is now fixed for case management on 5 December 2016.

The Issuer will announce further developments on the above matter as and when the same arise.

By Order of the Board
Perisai Capital (L) Inc.

Datuk Zainol Izzet bin Mohamed Ishak
Director
28 November 2016