NEW SILKROUTES GROUP LIMITED

(Company Registration No. 199400571K)
(Incorporated in Singapore)

THE PROPOSED ACQUISITION OF 70% OF CERTAIN DENTAL COMPANIES – APPROVAL-IN-PRINCIPLE FROM THE SGX-ST

Unless otherwise defined, all terms used herein shall bear the same meaning as in the Company's announcement dated 11 October 2017 entitled "The Proposed Acquisition of 70% of Certain Dental Companies".

The Board of Directors (the "**Board**") of New Silkroutes Group Limited (the "**Company**") wishes to announce that the Company has on 27 October 2017 received the approval-in-principle ("**AIP**") from the SGX-ST for the listing and quotation of the Consideration Shares to be issued and allotted pursuant to the SPA. The listing and quotation of the Consideration Shares are subject to compliance with the SGX-ST's listing requirements and guidelines.

The AIP granted by the SGX-ST for the listing and quotation of the Consideration Shares is not to be taken as an indication of the merits of the Proposed Acquisition, the Consideration Shares, the Company and/or its subsidiaries.

Further announcements on the Proposed Acquisition will be made by the Company as and when appropriate.

BY ORDER OF THE BOARD

Lim Koon Hock
Joint Company Secretary
27 October 2017