

**ASIATIC GROUP (HOLDINGS) LIMITED**

(Company Registration No.: 200209290R)  
(Incorporated in the Republic of Singapore)

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**NOTICE OF BOOK CLOSURE DATE AND DIVIDEND PAYMENT DATE**

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Further to the Company's announcement dated 30 July 2015 in relation to the resolutions passed at the annual general meeting held on 30 July 2015,

**NOTICE IS HEREBY GIVEN** that the Share Transfer Books and Register of Members of Asiatic Group (Holdings) Limited (the "**Company**") will be closed at 5.00 p.m. on 30 September 2015 (the "**Book Closure Date**") for the purpose of determining shareholders' entitlements to the first and final tax-exempt (one-tier) dividend of 0.04 Singapore cent per ordinary share in respect of the financial year ended 31 March 2015 (the "**First and Final Dividend**").

Duly completed registrable transfers received by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 up to 5.00 p.m. on the Book Closure Date will be registered to determine shareholders' entitlements to the First and Final Dividend.

Shareholders (being depositors) whose securities accounts with The Central Depository (Pte) Limited are credited with shares as at 5.00 p.m. on the Book Closure Date will be entitled to the First and Final Dividend.

Payment of the First and Final Dividend which has been approved by the shareholders at the Annual General Meeting held on 30 July 2015, will be made on 15 October 2015.

**BY ORDER OF THE BOARD**

**Tan Boon Kheng**  
**Managing Director**

21 August 2015

This announcement (the "Announcement") has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of the Announcement.

This Announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of the Announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in the Announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.