P5

P5 CAPITAL HOLDINGS LTD

(Company Registration No. 199806046G) (Incorporated in the Republic of Singapore)

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The details of the contact person for the Sponsor are:

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Subscription of Participating Shares in Quantedge Global Fund (Offshore)

The Board of Directors of P5 Capital Holdings Ltd. (the "**Company**") wishes to announce that it has on 1 January 2018, utilised USD3,000,000 from the net proceeds raised from the disposal of Sunlight Electrical Pte Ltd to invest in Quantedge Global Fund (Offshore) (the "**Fund**") with a view to obtain a higher return in the medium term.

The Fund is managed by Singapore-based Quantedge Capital Pte. Ltd., which holds a capital market services licence from the Monetary Authority of Singapore and currently manages a portfolio of approximately US\$1.7 billion. This homegrown quantitative global macro hedge fund manager runs a team-managed systematic investment strategy. Since the fund's inception in 2006, it has performed and achieved an average annualised return of approximately 25 per cent.

The investment is not expected to have any material impact on the net tangible assets and earnings per share of the Company for the financial year ending 31 March 2018.

Save for their respective shareholdings in the Company, none of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the above transaction.

By Order of the Board

Ong Bee Hoon Company Secretary

3 January 2018