

CORRIGENDUM TO THE UNAUDITED FINANCIAL STATEMENTS AND DIVIDEND ANNOUNCEMENT FOR THE NINE-MONTH PERIOD ENDED 31 DECEMBER 2017

The Board of Directors (the “**Board**”) of Neo Group Limited, (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the announcements released on 7 February 2018 in relation to the unaudited financial statements and dividend announcement for the nine-month period ended 31 December 2017.

There were inadvertent typographical errors on pages 6 and 7, Para 1(c) – “Consolidated Statement of Cash Flow” in the Unaudited Financial Statements and Dividend Announcement for the Nine-Month Period Ended 31 December 2017.

The working capital changes on trade and other receivables for the quarter ended 31 December 2017 (“**3Q 2017/2018**”) should be approximately \$821,000 instead of \$2,521,000. Consequently, cash generated from operations, net cash from operating activities, net change in cash and cash equivalents and cash and cash equivalents at end of financial period were changed accordingly.

The information appearing on Pages 6 and 7 should read as follows:

	Prior Presented Group 3Q 2017/2018 (Unaudited) \$'000	As Corrected Group 3Q 2017/2018 (Unaudited) \$'000
Consolidated Statement of Cash Flows		
Operating activities		
Working capital changes:		
Trade and other receivables	(2,521)	(821)
Cash generated from operations	6,033	7,733
Net cash from operating activities	6,529	8,229
Net change in cash and cash equivalents	2,402	4,102
Cash and cash equivalents at end of financial period	9,896	11,596

In addition, the reporting date in the header of “cash and cash equivalents comprise” should be 31/12/2017 and 31/12/2016 respectively instead of 30/9/2017 and 30/9/2016 respectively.



BY ORDER OF THE BOARD

Neo Kah Kiat
Chairman and Chief Executive Officer
9 February 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited ("SGX-ST"), Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Yee Chia Hsing, Head, Catalyst. The contact particulars are 50 Raffles Place #09-01 Singapore Land Tower Singapore 048623, telephone: +65 6337 5115.