

PLATO CAPITAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 199907443M)
(the "**Company**")

**ANNUAL GENERAL MEETING AND EXTRAORDINARY GENERAL MEETING
BOTH TO BE HELD ON 23 JUNE 2020**

1. INTRODUCTION

The Board of Directors (the "**Board**") of Plato Capital Limited (the "**Company**") refers to:

- (a) its announcements on 30 March 2020 and 3 April 2020 stating, *inter alia*, that the Annual General Meeting (the "**AGM**") will be deferred to a date no later than 29 June 2020;
- (b) the Notice of AGM and Notice of Extraordinary General Meeting (the "**EGM**") both dated 15 April 2020 (the "**Notices**") to convene the AGM and the EGM of the Company (collectively the "**Meetings**") at Melbourne Room, Level 2, Park Regis Singapore, 23 Merchant Road, Singapore 058268 on 23 June 2020 respectively at 2.00 p.m. and 2.30 p.m. (or as soon thereafter following the conclusion or adjournment of the AGM of the Company to be held at 2.00 p.m.);
- (c) the COVID-19 (Temporary Measures) Act 2020 passed by Parliament on 7 April 2020 which enables the Minister for Law by order to prescribe alternative arrangements for listed companies in Singapore to, *inter alia*, conduct general meetings, either wholly or partly, by electronic communication, video conferencing, teleconferencing or other electronic means;
- (d) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the "**Order**") which was gazetted on 13 April 2020 and is deemed to have come into operation on 27 March 2020, and which sets out the alternative arrangements in respect of, *inter alia*, general meetings of companies; and
- (e) the joint statement by the Accounting Corporate and Regulatory Authority, Singapore Exchange Regulations and the Monetary Authority of Singapore on 13 April 2020 providing additional guidance on conduct of general meetings during the period when elevated safe distancing measures are in place.

2. DATE, TIME AND CONDUCT OF THE MEETINGS

The Board wishes to announce that pursuant to the Order, the AGM and EGM will be convened and held by way of electronic means on 23 June 2020 at 2.00 p.m. and 2.30 p.m. (or as soon thereafter following the conclusion or adjournment of the AGM) respectively to transact the businesses set out in the Notices.

3. THE NOTICES AND PROXY FORMS

In view of the relevant provisions under the Order, shareholders are to note that the information under the sections titled “Notes” and “Important Notice from the Company on the Novel Coronavirus (COVID-19)” in the Notices are no longer relevant and should be disregarded.

The original proxy forms, which were despatched with the Notices, are to be disregarded and replaced with the new proxy forms. In line with the relevant provisions under the Order, no printed copies of the new proxy forms will be despatched to shareholders.

The new proxy forms have been uploaded to SGXNet today and may be found at the URL <https://www.sgx.com/securities/company-announcements> and are also available on the Company’s website at the URL <https://www.platocapital.com/AGMEGM2020>.

4. NO PERSONAL ATTENDANCE AT THE MEETINGS

Due to the COVID-19 outbreak in Singapore, shareholders will not be allowed to attend the Meetings in person. Instead, alternative arrangements have been put in place to allow shareholders to participate at the Meetings by (a) watching the Meetings proceedings via “live” audio-visual broadcast or listening to the Meetings proceedings via “live” audio feed, (b) submitting questions in advance of the Meetings, and/or (c) voting by appointing the Chairman of the Meetings as proxy.

Please see paragraph 5 below for these alternative arrangements.

5. ALTERNATIVE ARRANGEMENTS

The following are the alternative arrangements which have been put in place for the Meetings:

(a) “Live” audio-visual broadcast and “live” audio feed

The Chairman of the Meetings will conduct the proceedings of the Meetings by way of electronic means. Shareholders will be able to watch these proceedings through a “live” audio-visual broadcast via their mobile phones, tablets or computers or listen to these proceedings through a “live” audio feed via telephone. In order to do so, shareholders must follow these steps:

- Shareholders who wish to watch the “live” audio-visual broadcast or listen to the “live” audio feed must pre-register from now till 2.00 p.m. on 19 June 2020 (the “**Registration Deadline**”), at the URL <https://bit.ly/PCLAGMEGM2020>. Following the authentication of the shareholders’ status as shareholders, authenticated shareholders will receive email instructions on how to access the “live” audio-visual broadcast and “live” audio feed of the Meetings proceedings by 2.00 p.m. on 22 June 2020 (the “**Confirmation Email**”).
- Shareholders who register by the Registration Deadline but do not receive the Confirmation Email by 2.00 p.m. on 22 June 2020 should contact the Company’s Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd by telephone at 6536 5355 during Monday to Friday, from 9.00 a.m. to 4.00 p.m. or by email to srs.teamb@boardroomlimited.com.
- Investors holding shares through relevant intermediaries as defined in Section 181 of the Companies Act, Chapter 50 of Singapore (other than CPF/SRS investors) who wish to participate in the Meetings by (i) observing and/or listening to the Meetings proceedings via “live” audio-visual broadcast or “live” audio feed; (ii) submitting questions in advance of the Meetings; and/or (iii) appointing the Chairman as proxy to attend, speak and vote on their behalf at the Meetings, should contact the relevant intermediary through which they hold such shares as soon as possible in order to make the necessary arrangements for them to participate in the Meetings.

(b) Submission of questions in advance

Shareholders may also submit questions related to the resolutions to be tabled for approval at the Meetings:

- All questions must be submitted by 2.00 p.m. on 15 June 2020:
 - via the pre-registration website at the URL <https://bit.ly/PCLAGMEGM2020>;
 - by post by lodging the same at the registered office of the Company at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623; or
 - by email to agmegm2020@platocapital.com.

In view of the current COVID-19 situation and the related safe distancing measures which may make it difficult for shareholders to submit questions by post, shareholders are strongly encouraged to submit questions electronically via the pre-registration website or by email as above stated.

- Shareholders will need to identify themselves when posing questions at pre-registration website or by post or by mail by providing the following details:

- the shareholder’s full name as it appears on his/her/its CDP/CPF/SRS share records;
- the shareholder’s NRIC/Passport/UEN number;
- the shareholder’s contact number and email address; and
- the manner in which the shareholder holds his/her/its shares in the Company (e.g. via CDP, CPF or SRS).

Please note that the Company will not be able to answer questions from persons who provide insufficient details to enable the Company to verify his/her/its shareholder status.

- The Company will address substantial and relevant questions relating to the resolutions to be tabled for approval at the Meetings as received from shareholders either before or during the Meetings.
- The Company will, within one month after the date of the Meetings, publish the minutes of the Meetings on SGXNet and the Company’s website, and the minutes will include the responses to the questions referred to above.
- Please note that shareholders will not be able to ask questions at the Meetings “live” during the webcast and the audio feed, and therefore it is important for shareholders to submit their questions in advance of the Meetings.

(c) Proxy voting

Shareholders will not be able to vote online on the resolutions to be tabled for approval at the Meetings.

Instead, if shareholders (whether individual or corporate) wish to exercise their votes, they must submit a proxy form to appoint the Chairman of the Meetings to vote on their behalf:

- Shareholders (whether individual or corporate) appointing the Chairman of the Meetings as proxy must give specific instructions as to his manner of voting, or abstentions from voting, in the proxy form, failing which the appointment will be treated as invalid.
- The proxy form can be submitted to the Company in hard copy form or by email:
 - if by post, the proxy form must be lodged at the office of the Company’s Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623; or
 - if by email, the proxy form must be received by the Company at agmegm2020@platocapital.com.

in either case, not less than 48 hours before the time for holding the Meetings.

- Shareholders who had already submitted valid proxy forms for the Meetings previously but did not appoint the Chairman of the Meetings as their proxy do not have to submit proxy forms again provided that (a) they had indicated in their proxy forms how they wished to vote for or vote against or abstain from voting on each resolution; and (b) they do not withdraw the proxy form.

In these circumstances, if these shareholders are verified as shareholders as at 2.00 p.m. on 20 June 2020 for proxy forms submitted for the AGM and as at 2.30 p.m. on 20 June 2020 for proxy forms submitted for the EGM, the Company shall be entitled to, and will, treat such proxy forms as appointing the Chairman of the Meetings as their proxy to attend, speak and vote at the Meetings in accordance with their specified instructions. Submission by a shareholder of a valid proxy form appointing the Chairman of the Meeting as proxy for the AGM by 2.00 p.m. on 21 June 2020 for the AGM and as proxy for the EGM by 2.30 pm on 21 June 2020 will supersede any previous instruments appointing a proxy(ies) submitted by that shareholder.

- Persons holding shares through Central Provident Fund (“CPF”) and Supplementary Retirement Scheme (“SRS”) (“CPF/SRS investors”) who wish to participate in the Meetings by (i) observing and/or listening to the Meetings proceedings via “live” audio-visual broadcast or “live” audio feed; and (ii) submitting questions in advance of the Meetings, should follow the steps for pre-registration and pre-submission of questions set out under paragraphs 5(a) and (b) above. However, CPF/SRS investors who wish to appoint the Chairman of the Meetings as proxy to attend, speak and vote on their behalf should approach their respective CPF Agent Banks or SRS Operators by 2.00 p.m. on 12 June 2020 to submit their voting instructions.

6. KEY DATES/DEADLINES

In summary, the key dates/deadlines which shareholders should take note of are set out in the table below:

Key dates	Actions
8 June 2020 (immediately upon release of this announcement)	Shareholders may begin to pre-register at https://bit.ly/PCLAGMEGM2020 for “live” audio-visual broadcast or “live” audio feed of the proceedings of the Meetings.
2.00 p.m. on 12 June 2020	Deadline for CPF and SRS investors who wish to appoint the Chairman of the Meeting as proxy to approach their respective CPF Agent Banks or SRS Operators to submit their votes.

Key dates	Actions
2.00 p.m. on 15 June 2020	Deadline for shareholders to submit questions in advance.
2.00 p.m. on 19 June 2020	Deadline for shareholders to pre-register for "live" audio-visual broadcast/ "live" audio feed of the proceedings of the Meetings.
2.00 p.m. on 21 June 2020 for the proxy form for the AGM 2.30 p.m. on 21 June 2020 for the proxy form for the EGM	Deadline for shareholders to submit proxy form.
2.00 p.m. on 22 June 2020	<p>Authenticated shareholders will receive an email which will contain user ID and password details, as well as the link to access the "live" audio-visual broadcast and a toll-free telephone number to access the "live" audio of the proceedings of the Meetings (the "Confirmation Email").</p> <p>Shareholders who register by the Registration Deadline but do not receive the Confirmation Email by 2.00 p.m. on 22 June 2020 should contact the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd by telephone at 6536 5355 during Monday to Friday, from 9.00 a.m. to 4.00 p.m. or by email to srs.teamb@boardroomlimited.com.</p>
<p>Date and time of AGM: 2.00 p.m. on 23 June 2020</p> <p>Date and time of EGM: 2.30 p.m. (or as soon thereafter following the conclusion or adjournment of the AGM) on 23 June 2020</p>	<ul style="list-style-type: none"> • Click on the link in the Confirmation Email and enter the user ID and password to access the "live" audio-visual broadcast of the proceedings of the Meetings; or • Call the toll-free telephone number in the Confirmation Email to access the "live" audio feed of the proceedings of the Meetings.

7. FURTHER INFORMATION

Shareholders who wish to remotely observe the proceedings of the Meetings are reminded that the Meetings are private. The invitation to attend the Meetings via audio-visual broadcast and audio feed is not to be forwarded to anyone who is not a shareholder of the Company or who is not authorised to attend the Meetings.

RECORDING OF THE MEETINGS PROCEEDINGS IS STRICTLY PROHIBITED.

Important reminder: The Company would remind shareholders that, with the constantly evolving COVID-19 situation, the situation is fluid and the Company may be required to change its Meetings arrangements at short notice. Shareholders should check the above URL <https://www.platocapital.com/AGMEGM2020> and SGXNet for updates on the Meetings.

The Company would like to thank all shareholders for their patience and co-operation in enabling the Company to hold the Meetings with the optimum safe distancing measures amidst the current COVID-19 pandemic.

By Order of the Board
Plato Capital Limited

Gareth Lim Tze Xiang
Chief Executive Officer
8 June 2020

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") in accordance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst.

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Jennifer Tan, Associate Director, Continuing Sponsorship (Mailing address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).