CAPALLIANZ HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199905693M)

PROPOSED ACQUISITION OF A BODY-MIND WELLNESS PROGRAM AND THE ALLOTMENT AND ISSUANCE OF 2,200,000,000 NEW SHARES AS CONSIDERATION FOR THE PROPOSED ACQUISITION

- COMPLETION OF THE PROPOSED ACQUISITION

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*Unless otherwise defined, all capitalized terms used and not defined herein shall have the same meanings ascribed to them in the announcements dated 14 July 2026, 3 August 2026 and 5 August 2026 (the "**Announcements**") issued by CapAllianz Holdings Limited (the "**Company**").*

Further to the Announcements, the Board is pleased to announce that all of the conditions precedent as set out in the Agreement has been fulfilled and the Proposed Acquisition has been completed on 7 August 2026. The Consideration Shares have been allotted and issued on the same day in accordance with the terms of the Agreement.

Following the completion of the Proposed Acquisition, the total number of issued and paid-up share capital of the Company has increased from 12,205,708,760 Shares (excluding treasury shares) to 14,405,708,760 Shares (excluding treasury shares).

The Consideration Shares were allotted and issued free from all claims, charges, liens and other encumbrances whatsoever and rank *pari passu* with and shall carry all rights similar to the existing issued Shares, save that they will not rank for any dividends, rights, allotments, distributions or other entitlements, the record date for which falls on or before the date of allotment and issuance of the Consideration Shares.

The Consideration Shares are expected to be listed and quoted on the Catalist Board of the SGX-ST with effect from 9.00 a.m. on or about 12 August 2026.

BY ORDER OF THE BOARD

Liu Qiang
Executive Director and Chief Executive Officer
7 August 2026

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*This announcement has been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "**Sponsor**").*

The contact person for the Sponsor is Mr Lance Tan, Senior Vice President, at 83 Clemenceau Avenue #10-01 UE Square Singapore 239920, telephone: +65 6590 6881.