



KING WAN CORPORATION LIMITED
(Company Registration No. 200001034R)
(Incorporated in the Republic of Singapore)

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 349,176,870
NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY**

- DESPATCH OF NOTIFICATION AND APPLICATION FORMS

The Board of Directors ("**Board**" or "**Directors**") of King Wan Corporation Limited (the "**Company**") refers to its announcements dated 31 March 2021, 30 July 2021, 3 August 2021 and 12 August 2021 in relation to the Company's proposed renounceable non-underwritten rights issue ("**Rights Issue**") ("**Rights Issue Announcements**"). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Rights Issue Announcements.

The Board wishes to announce that the Notification specifying the online locations at which the offer information statement in relation to the Rights Issue dated 12 August 2021 (the "**Offer Information Statement**"), and containing, among others, instructions on how to view the electronic version of the Offer Information Statement (the "**Notification**"), together with the Provisional Allotment Letter ("**PAL**"), the Application Form for the Rights Shares and Excess Rights Shares (the "**ARE**") and/or the Application Form for Rights Shares (the "**ARS**") (as the case may be) (collectively, the "**Documents**") were despatched to the Entitled Shareholders today.

Entitled Shareholders who do not receive the Documents may obtain copies of the same from CDP or the Share Registrar, during the period from the date the Rights Issue commences up to 5.00 p.m on 31 August 2021 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company), as the case may be, during normal business hours in the following manner

- (a) in the case of Entitled Depositors, by making a request through CDP's customer services via email to asksgx@sgx.com or via telephone at +65 6535 7511; or
- (b) in the case of Entitled Scripholders, from the address of the Share Registrar, M & C Services Private Limited at 112 Robinson Road #05-01 Singapore 068902.

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Rights Issue is only made in Singapore and the Documents have not been and will not be despatched or disseminated to Foreign Shareholders or into any jurisdiction outside Singapore. Accordingly, Foreign Shareholders will not be entitled to participate in the Rights Issue.

BY ORDER OF THE BOARD

Chua Eng Eng
Managing Director
17 August 2021