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Genting Hong Kong Limited

(Continued into Bermuda with limited liability)

(Stock Code: 678)

SUPPLEMENTAL ANNOUNCEMENT TO THE POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and Part XIVA of the SFO. The Board wishes to inform the shareholders, investors and potential investors that, based on the preliminary assessment of the information available to the Board including the unaudited management accounts of the Group and the unaudited consolidated financial information of NCLH as at and for the three-month period and six-month period both ended 30 June 2014 released by NCLH on 28 July 2014 (US time), the Group is expected to record a consolidated net profit attributable to the owners of the Company of an amount in the region of approximately US\$210 million for the six-month period ended 30 June 2014, as compared with a consolidated net profit of approximately US\$23 million for the corresponding period in 2013.

Shareholders, investors and potential investors of the Company should exercise caution when dealing in the securities of the Company.

This announcement is made by Genting Hong Kong Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Reference is made to the Company’s announcement dated 26 July 2014 (the “**26 July Announcement**”) in relation to the positive profit alert of the Company and the Company’s announcement dated 29 July 2014 (the “**29 July Announcement**”) in relation to the announcement of unaudited consolidated financial results of Norwegian Cruise Line Holdings Ltd. (“**NCLH**”) for the three months and six months ended 30 June 2014. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the 26 July Announcement.

As stated in the 26 July Announcement, based on the preliminary assessment of the information available to the board of directors of the Company (the “**Board**”) including the unaudited management accounts of the Group, the Group is expected to record a consolidated net profit attributable to the owners of the Company of an amount of more than US\$180 million for the six-month period ended 30 June 2014 (the “**Reporting Period**”).

As stated in the 29 July Announcement, based on the unaudited consolidated financial information of NCLH as at and for the three-month period and six-month period both ended 30 June 2014 released by NCLH on 28 July 2014 (US time), the Company's share of profit arising from its investment in NCLH for the six-month period ended 30 June 2014 is approximately US\$47 million.

Accordingly, the Board wishes to inform the shareholders, investors and potential investors of the Company that, based on the preliminary assessment of the information available to the Board including the unaudited management accounts of the Group and the unaudited consolidated financial information of NCLH as at and for the three-month period and six-month period both ended 30 June 2014 released by NCLH on 28 July 2014 (US time), the Group is expected to record a consolidated net profit attributable to the owners of the Company of an amount in the region of approximately US\$210 million for the Reporting Period, as compared with a consolidated net profit of approximately US\$23 million for the corresponding period in 2013.

Such expected increase in net profit is mainly attributable to a number of factors including, in particular, (i) gain arising from the disposal of certain stakes in NCLH in March 2014 in the sum of approximately US\$153 million, (ii) the Company's share of profit arising from its investment in NCLH in the sum of approximately US\$47 million, and (iii) fair value gain in the sum of approximately US\$15 million arising from a revaluation of certain financial assets.

The Board wishes to remind investors that the Company is still in the process of finalising its unaudited consolidated results for the Reporting Period. The information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the information currently available. Such information has not been audited or reviewed by the independent auditors of the Company. The unaudited consolidated results of the Group for the Reporting Period are expected to be announced in August 2014.

Shareholders, investors and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
TAN SRI LIM KOK THAY
Chairman, Chief Executive Officer and Acting-President

Hong Kong, 29 July 2014

As at the date of this announcement, the Board comprises two Executive Directors, namely Tan Sri Lim Kok Thay and Mr. Lim Keong Hui, and three Independent Non-executive Directors, namely Mr. Alan Howard Smith, Mr. Heah Sieu Lay and Mr. Lam Wai Hon, Ambrose.