



RENEWABLE ENERGY ASIA GROUP LIMITED

Incorporated in Bermuda
(Company Registration No. 33437)

DISCLAIMER OF OPINION BY AUDITORS ON AUDITED FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 31 MARCH 2015

This announcement has been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST").

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement. The Company's Sponsor has not independently verified the contents of this announcement.

The contact person for the Sponsor is:-

Name: Mr Chew Kok Liang, Registered Professional, RHT Capital Pte. Ltd.
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Pursuant to Rule 704(4) of the Listing Manual Section B: Rules of Catalist of Singapore Exchange Securities Trading Limited, the Board of Directors (the "**Board**") of Renewable Energy Asia Group Limited (the "**Company**") and its subsidiaries (collectively, the "**Group**") wishes to announce that the Company's external auditors, Deloitte Touche Tohmatsu Certified Public Accountants LLP (the "**Auditors**"), has issued a "disclaimer of opinion" in their Independent Auditor's Report To The Members of Renewable Energy Asia Group Limited for the year ended 31 March 2015 (the "**Report**"). The Report is set out in the Annual Report for the financial year ended 31 March 2015 ("**FY2015**") to be despatched by the Company on 13 July 2015. Extracts of the Report and relevant notes to the audited financial statements are annexed to this announcement.

Shareholders are advised to refer to the Annual Report for FY2015 of the Company for more details of the disclaimer.

BY ORDER OF THE BOARD

Dr Zheng Lei
Chief Executive Officer and Executive Director
13 July 2015