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XINYUAN REAL ESTATE CO., LTD.
(incorporated in the Cayman Islands with limited liability)
(the “Company”)

of its outstanding 14.5% Senior Notes due 2023 (the “**September 2023 Notes**”) (ISIN: **XS2176792658**)

14.0% Senior Notes due 2024 (the “**January 2024 Notes**”) (ISIN: **XS2290806954**) and 14.2% Senior Notes due 2023 (ISIN: **XS2394748706**) (the “**October 2023 Notes**” and, together with the September 2023 Notes and the January 2024 Notes, the “**Existing Notes**”)

and

of its issuance of US\$331,303,941 3.0% Senior Notes due 2027 (ISIN: **XS2639416754**) (the “**New Notes**”)

Reference is made to the exchange offer memorandum of the Company dated June 12, 2023 (as it may be amended or supplemented from time to time, the “**Exchange Offer Memorandum**”), the announcement of the Company dated June 12, 2023 in relation to the commencement of its offer to exchange (the “**Exchange Offer**”) the Existing Notes, the announcement dated June 21, 2023 in relation to the extension of the Early Bird Consent Fee Deadline, the General Consent Fee Deadline and the Exchange Expiration Deadline (each as defined in the Exchange Offer memorandum), and the announcement dated June 29, 2023 in relation to the results of the Exchange Offer and postponing of the settlement date of the Exchange Offer and the issuance date of the New Notes. Capitalized terms used and not otherwise defined in this announcement have the meanings given to them in the Exchange Offer Memorandum.

The Company is pleased to announce that the settlement of the Exchange Offer and the issuance of the New Notes has been completed on August 18, 2023. On August 18, 2023, US\$307,363,580 of the total aggregate outstanding principal amount of the Existing Notes were exchanged and the Company (i) delivered the New Notes in the aggregate principal amount of US\$331,303,941 and (ii) made a payment of Consent Fees in cash in the amount of US\$1,536,863.12 in full satisfaction of the Exchange Consideration to the Eligible Holders whose Existing Notes have been validly tendered and accepted for exchange.

Dated: August 18, 2023