

CHINA EVERBRIGHT WATER LIMITED

Company Registration No.: 34074
(Incorporated in Bermuda)

PROPOSED DUAL PRIMARY LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

- COMMENCEMENT OF DEALINGS

1. INTRODUCTION

The Board of Directors (the “**Directors**”) of China Everbright Water Limited (the “**Company**”) refers to (i) the Company’s announcement dated 3 August 2018 (the “**Announcement**”) in relation to the proposed dual primary listing on the Main Board of The Stock Exchange of Hong Kong Limited (the “**SEHK**”), (ii) the Company’s announcement dated 27 September 2018 in relation to the approval in-principle from the Singapore Exchange Securities Trading Limited in relation to the additional listing application, (iii) the Company’s announcement dated 12 April 2019 in relation to the expected listing date and the transfer of shares of the Company (the “**Shares**”), (iv) the Company’s announcement dated 16 April 2019 in relation to the upload of the post hearing information pack, (v) the Company’s announcement dated 17 April 2019 in relation to the receipt of approval in-principle from the SEHK, (vi) the Company’s announcement dated 24 April 2019 in relation to the Global Offering and the issue and publication of the prospectus of the Company, (vii) the Company’s announcement dated 29 April 2019 in relation to, *inter alia*, the final offer price and (viii) the Company’s announcement dated 7 May 2019 in relation to the issue and allotment of 103,970,000 Shares in relation to the Global Offering. All capitalised terms used and not defined herein shall have the same meanings as ascribed to them in the Announcement.

2. COMMENCEMENT OF DEALINGS

The Directors wish to inform the shareholders of the Company that the Hong Kong Public Offering has become unconditional in all respects. Accordingly, dealings in the Shares on the SEHK will commence at 9.00 a.m. today.

By Order of the Board
CHINA EVERBRIGHT WATER LIMITED

An Xuesong
Executive Director and Chief Executive Officer

Date: 8 May 2019