

GRANT OF EXTENSION OF TIME BY THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (“SGX-ST”) TO HOLD THE ANNUAL GENERAL MEETING (“AGM”) FOR THE FINANCIAL YEAR ENDED 30 JUNE 2023 (“FY2023”)

The Board of Directors of Sheffield Green Ltd. (the “**Company**”, and together with its subsidiaries, collectively, the “**Group**”) refers to its announcements dated 30 October 2023 and 7 November 2023 in relation to the Company’s application on 7 November 2023 to the SGX-ST for an extension of time to comply with the requirements of Rules 707(1) and 707(2) read with Rule 707(3) of the Listing Manual (Section B: Rules of Catalist) (“**Catalist Rules**”) (collectively, the “**Extension Application**”).

1. GRANT OF EXTENSION APPLICATION

1.1. The Board wishes to announce that the SGX-ST has no objection to the Company’s Extension Application subject to the following:-

(a) the Company announcing the extension of time to hold its FY2023 AGM by 31 January 2024 (the “**Waiver**”) with regard to compliance with Catalist Rule 707(1) granted, the reasons for seeking the Waiver, the conditions as required under Rule 106 of the Catalist Rules and if the Waiver’s conditions have been satisfied. If the Waiver conditions have not been met on the date of the announcement, the Company must make an update announcement when the conditions have all been met; and

(b) the Company convening the FY2023 AGM by 31 January 2024.

1.2. The Waiver will not be effective if any of the conditions have not been fulfilled.

2. REASONS FOR SEEKING THE WAIVER

The Company’s reasons for seeking the Waiver were set out in paragraph 5 of the Company’s announcement dated 7 November 2023.

3. CONFIRMATIONS BY THE COMPANY

The Company confirms that it is not / will not be in contravention of any laws and regulations governing the Company and the constitution of the Company arising from the Waiver. The Company will make an immediate disclosure via SGXNet if such a contravention arises.

The Company will provide further details, where necessary, in subsequent announcement(s) in accordance with the Catalist Rules to keep shareholders updated on any material developments.

By Order of the Board

Kee Boo Chye
CEO, Chairman &
Executive Director
24 November 2023

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Evolve Capital Advisory Private Limited ("**Sponsor**"), for compliance with the relevant rules of the SGX-ST.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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