



# TRITECH GROUP LIMITED

31 Changi South Avenue 2 #04-00 Trittech Building, Singapore 486478

(Company Registration No.: 200809330R)

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## PROPOSED PLACEMENT OF 34,482,756 NEW ORDINARY SHARES IN THE CAPITAL OF TRITECH GROUP LIMITED – RECEIPT OF LISTING AND QUOTATION NOTICE

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*Capitalised terms used herein shall have the definitions ascribed to them in the Company's announcement dated 7 July 2019 in respect of the Proposed Placement, unless otherwise stated or the context otherwise requires.*

The Board of Directors (the "**Directors**") of Trittech Group Limited (the "**Company**") refers to the Company's announcement dated 7 July 2019 in relation to the Proposed Placement. The Company wishes to announce that it has received the listing and quotation notice dated 17 July 2019 (the "**Notice**") from the SGX-ST for the listing of and quotation of up to 36,896,549 new Shares, being an aggregate of:

- (a) up to 34,482,756 new Shares (the "**Placement Shares**") at an issue price of S\$0.029 per Share to be issued to the Placees subject to the terms and conditions of the Placement Agreement; and
- (b) up to 2,413,793 new ordinary Shares (the "**Introducer Shares**") at an issue price of S\$0.029 per Share to be issued to the Introducer upon completion of the Proposed Placement,

on the Catalist Board of the SGX-ST, subject to compliance with the SGX-ST's listing requirements.

The Notice is not to be taken as an indication of the merits of the Placement Shares, Introducer Shares, the Proposed Placement, the Company, its subsidiaries and their securities.

The Placement Shares and Introducer Shares are to be placed out within seven (7) market days from the date of the Notice. A separate announcement will be released by the Company upon the allotment and issue of the Placement Shares and Introducer Shares.

### BY ORDER OF THE BOARD

Dr Wang Xiaoning  
Managing Director

17 July 2019

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") in accordance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist.*

*This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).*