

AMBB Capital (L) Ltd

(Company Number LL05017; incorporated with limited liability in the Federal Territory of Labuan, Malaysia)

REDEMPTION

in relation to the

**U.S.\$200,000,000 6.77% Fixed-to-Floating Rate Step-up Non-cumulative
Non-voting Guaranteed Preference Shares
(ISIN: XS0241612265) (the “Preference Shares”)**

Reference is made to the announcement (“Announcement”) of AMBB Capital (L) Ltd (“AMBB”) dated 17 December 2015 in relation to the redemption of the Preference Shares.

On 27 January 2016, AMBB has fully redeemed the Preference Shares.

Issued by
AMBB Capital (L) Ltd
Date: 27 January 2016