

**SINCAP GROUP LIMITED**  
**(Incorporated in the Republic of Singapore)**  
**(Company Registration Number 201005161G)**

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**SINCAP GROUP LIMITED – EXTENSION OF LONG STOP DATE IN RELATION TO THE PROPOSED ACQUISITION**

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**Introduction**

1. The board of directors (the “**Board**” or “**Directors**”) of Sincap Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcements of the Company dated 12 August 2014, 26 August 2014, 29 August 2014 and 18 November 2014 (the “**18 November Announcement**”, and collectively the “**Previous Announcements**”).

*Unless otherwise defined herein, all capitalized terms and references used herein shall bear the same meaning ascribed to them in the 18 November Announcement.*

**Extension of Long Stop Date**

2. Further to the Previous Announcements, the Board wishes to update that the Long Stop Date of the Proposed Acquisition, which is stated to be 30 December 2014 in the Sale and Purchase Agreement, has been extended by mutual agreement between the Vendors and the Company, by way of a letter agreement dated 30 December 2014 (“**Extension Letter Agreement**”) to 31 March 2015.
3. The Company will make further announcements on the Proposed Acquisition as appropriate or when there are further developments on the same.

**Documents for Inspection**

4. Copies of the Sale and Purchase Agreement, the Valuation Report and the Extension Letter Agreement will be available for inspection during normal business hours at the Company’s registered office at 28 Sin Ming Lane, #08-131, Midview City, Singapore 573972 for a period of three (3) months from the date of this Announcement.

**Directors’ Responsibility Statement**

5. The Directors collectively and individually accept full responsibility for the accuracy of the information given in this Announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, this Announcement constitutes full and true disclosure of all material facts about the Proposed Acquisition, and the Directors are not aware of any facts the omission of which would make any statement in this Announcement misleading.

Where information in this Announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this Announcement in its proper form and context.

**Cautionary Statement**

6. **Shareholders are advised to exercise caution in trading their Shares as there is no certainty or assurance as at the date of this Announcement that Proposed Acquisition will proceed to completion, as the completion is subject to, *inter alia*, the fulfillment of all the conditions precedent in the Sale and Purchase Agreement. Shareholders are advised to read this Announcement, any further announcements and the Circular which will be prepared and despatched by the Company carefully. Shareholders should exercise caution when dealing in the shares of the Company, and should**

**consult their stockbrokers, solicitors or other professional advisors if they have any doubts about the actions they should take.**

**By Order of the Board**

**LUN CHEE LEONG**  
**Company Secretary**

**30 December 2014**

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor (the "**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Ms. Karen Soh, Managing Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.*