Registration No: 199105392H

PRO FORMA FINANCIAL RESULTS OF TAT HONG EQUIPMENT SERVICE CO., LTD FOR THE SECOND QUARTER ENDED 30 SEPTEMBER 2015

Tat Hong Holdings Ltd (the "**Company**" and together with its subsidiaries, the "**Group**") refers to its announcement dated 12 August 2015 on its 81.96% indirectly-owned subsidiary, Tat Hong Equipment Service Co., Ltd.'s ("**THES**") application to list its shares on the Taiwan Stock Exchange ("**TWSE**").

As part of the TWSE listing requirements, THES has today released to TWSE its pro forma financial results for the second quarter ended 30 September 2015 ("**2QFY2016**") of its financial year 2016.

A copy of THES's detailed pro forma 2QFY2016 financial results is enclosed. The table below shows a summary of THES's pro forma Profit and Loss Statement for 2QFY2016:-

	2QFY2016	**2QFY2015**	**% Change (+/-)**
Revenue	NTD536,945,000 S$22,927,552	NTD553,508,000 S$23,634,792	-3.0
Gross Profit	NTD157,290,000 S$6,716,283	NTD155,248,000 S$6,629,090	+1.3
Profit Before Tax	NTD153,325,000 S$6,546,978	NTD149,346,000 S$6,377,074	+2.7
Net Profit After Tax	NTD115,474,000 S$4,930,740	NTD103,175,000 S$4,405,573	11.9

(Exchange rate: NTD1= S$0.0427)

THES's financial results will be consolidated into the Group's results for the quarter ended 30 September 2015.

By Order of the Board
Tat Hong Holdings Ltd

Lional Tseng
Group CFO/Joint Company Secretary
22 October 2015