Katrina GROUP LTD.
1 Sims Lane #05-05 Singapore 387355 Tel: (65) 6292 4748 | Fax: (65) 6292 4238 Website: www.katrinagroup.com

RESULTS OF ANNUAL GENERAL MEETING

Pursuant to Rule 704(15) of Section B: Rules of Catalist of the Listing Manual of the Singapore Exchange Securities Trading Limited ("**Catalist Rules**"), the Board of Directors (the "**Board**") of Katrina Group Ltd. (the "**Company**") wishes to announce that, at the annual general meeting of the Company held on 21 April 2017 (the "**AGM**"), all resolutions relating to the matters set out in the notice of AGM dated 6 April 2017 respectively, were duly passed by way of poll.

The information as required under Rule 704(15) of the Catalist Rules is as set out below:

(a) Breakdown of all valid votes cast at the AGM:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Resolution 1: Adoption of the Directors' Statement and the Audited Financial Statements of the Company and the Group for the financial year ended 31 December 2016 together with the Auditor's Report thereon	197,139,108	197,139,108	100.00	0	0.00

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RENNthai Bayang MUCHOS Hutong

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Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Resolution 2: Proposed final dividend for the financial year ended 31 December 2016	197,139,108	197,089,108	99.97	50,000	0.03
Resolution 3: Re-election of Mr Alan Goh Keng Chian as a Director	197,139,108	197,139,108	100.00	0	0.00
Resolution 4: Re-election of Ms Madaline Catherine Tan Kim Wah as a Director	197,139,108	197,139,108	100.00	0	0.00
Resolution 5: Re-election of Mr Chow Wen Kwan (Zhou Wenguang) as a Director	197,139,108	197,139,108	100.00	0	0.00
Resolution 6: Re-election of Mr Eric Low Siak Meng as a Director	197,139,108	197,139,108	100.00	0	0.00

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Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Resolution 7: Approval of payment of Directors' Fees of S$74,150.68 for the financial year ended 31 December 2016	197,139,108	197,139,108	100.00	0	0.00
Resolution 8: Re-appointment of Messrs Ernst & Young LLP as the Auditor and authorise the Directors to fix their remuneration	197,139,108	197,139,108	100.00	0	0.00
Resolution 9: Authority to allot and issue shares pursuant to Section 161 of the Companies Act, Chapter 50 of Singapore	197,111,108	197,061,108	99.97	50,000	0.03

Mr Chow Wen Kwan (Zhou Wenguang) was re-elected at the AGM as a Director of the Company and remains as the Chairman of the Remuneration Committee and a member of the Audit and Nominating Committees of the Company. The Board considers Mr Chow Wen Kwan (Zhou Wenguang) to be independent for the purpose of Rule 704(7) of the Catalist Rules.

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Mr Eric Low Siak Meng was re-elected at the AGM as a Director of the Company and remains as the Chairman of the Nominating Committee and a member of the Audit and Remuneration Committees of the Company. The Board considers Mr Eric Low Siak Meng to be independent for the purpose of Rule 704(7) of the Catalist Rules.

(b) Details of parties who are required to abstain from voting on any resolution(s)

No party is required to abstain from voting on any resolution put to the vote at the AGM.

(c) Name of firm appointed as scrutineer

Zico BPO Pte Ltd was appointed as scrutineer for the AGM.

By Order of the Board

Alan Goh Keng Chian
Executive Chairman and Chief Executive Officer

21 April 2017

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor Hong Leong Finance Limited (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Tang Yeng Yuen, Vice President, Head of Corporate Finance, Hong Leong Finance Limited, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581, Telephone: +65 6415-9886.