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MUNSUN CAPITAL GROUP LIMITED

麥盛資本集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 1194)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON
31 JANUARY 2018**

Reference is made to the notice of the special general meeting (the “**SGM Notice**”) and the circular (the “**Circular**”) of Munsun Capital Group Limited (the “**Company**”) dated 15 January 2018. Unless otherwise defined, capitalized terms herein shall have the same meanings as those defined in the Circular.

POLL RESULTS

The Board is pleased to announce that the proposed resolutions as set out in the SGM Notice were approved by the Shareholders at the SGM held on 31 January 2018 by way of poll. The poll results are as follows:

		Number of Votes Cast and Approximate Percentage of Total Number of Votes Cast (%)	
		For	Against
ORDINARY RESOLUTIONS			
A	That the execution of the supplemental trust deed (the “ Second Supplemental Trust Deed ”), a copy of which marked “A” and is produced to the meeting and signed by the chairman of the meeting for identification purposes only, to be dated on or about the date following this meeting, in any case no later than 2 February 2018, to be entered into between the Company	4,056,483,146 (99.9345%)	2,660,243 (0.0655%)

		Number of Votes Cast and Approximate Percentage of Total Number of Votes Cast (%)	
		For	Against
ORDINARY RESOLUTIONS			
	and The Bank of New York Mellon, London Branch as trustee (the “ Bank of New York Mellon ”) amending the terms of the existing trust deed as amended by a supplemental trust deed on 4 February 2016 and from time to time (“ Trust Deed ”) and setting out certain amendments (the “ New Proposals ”) to the terms and conditions of the HK\$1,028,000,000 in aggregate principal amount of 7.25% convertible bonds due 2018 (the “ Bonds ”) which may be converted into ordinary shares of HK\$0.005 each in the share capital of the Company (the “ Shares ”), the transactions contemplated thereby be and are hereby approved;		
B	That conditional upon the passing of the resolution in (A) above, a specific mandate (the “ Specific Mandate ”) be and is hereby granted to the board of directors of the Company to issue not more than 5,050,000,000 new Shares upon conversion of the Bonds for the period from the passing of this ordinary resolution up to any subsequent revocation or variation of the authority given under the ordinary resolution passed at a general meeting of the shareholders of the Company; and	4,056,483,146 (99.9345%)	2,660,243 (0.0655%)

ORDINARY RESOLUTIONS		Number of Votes Cast and Approximate Percentage of Total Number of Votes Cast (%)	
		For	Against
C	That the directors of the Company or any one of them be and are hereby authorised to execute and deliver whether under common seal of the Company or otherwise all such deeds, notices, certificates, documents and to do all such acts or things as they may consider necessary, appropriate, desirable or expedient in connection with: (i) the Second Supplemental Trust Deed, the New Proposals and all the transactions contemplated thereunder and implementation thereto; (ii) securing the fulfilment of the conditions precedent for the New Proposals to take effect pursuant to the execution of the Second Supplemental Trust Deed; and (iii) the approval of any amendments or variations to the Trust Deed, the Second Supplemental Trust Deed, the New Proposals and the Bonds or the granting of waivers of any matters contemplated thereby that are, in the directors' opinion, not fundamental to the transactions contemplated thereby and are in the best interests of the Company, including without limitation the signing (under the common seal of the Company where required or expedient or otherwise) of any supplemental or ancillary agreements and instruments and the giving of any undertakings and confirmations for any such purposes.	4,056,483,146 (99.9345%)	2,660,243 (0.0655%)

More than 50% of the votes were cast in favour of resolutions A, B and C, therefore, resolutions A, B and C were duly passed as ordinary resolutions of the Company.

As at the date of the SGM, the total number of issued shares of the Company was 13,897,918,781 shares. As disclosed in the Circular, as at the Latest Practicable Date, the Directors confirm, having made all reasonable enquiries, that the Bondholders (all of whom are independent third-parties of the Company) who hold approximately 16,729,585 Shares, representing 0.12% of the issued share capital of the Company, were required to abstain from voting at the SGM. Save as disclosed above, no other Shareholders were required to abstain from voting and there were no restrictions on any Shareholders to cast votes on any proposed resolutions at the SGM.

The Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the poll at the SGM.

By order of the Board
Munsun Capital Group Limited
LIU Liyang
Chairman

Hong Kong, 31 January 2018

As at the date of this announcement, the Executive Directors of the Company are Mr. Liu Liyang, Mr. Chen Sheng, Mr. Zhang Lirui, Mr. Wang Baozhi, Mr. Yu Yong and Ms. Zang Dongling; and the Independent Non-Executive Directors of the Company are Mr. Wu Tai Cheung, Professor Xiao Rong Ge and Professor Zhang Tianyu.