



(a real estate investment trust constituted on 10 October 2013 under the laws of the Republic of Singapore)

**EXTRAORDINARY GENERAL MEETING OF UNITHOLDERS OF OUE COMMERCIAL
REAL ESTATE INVESTMENT TRUST AND DESPATCH OF THE UNITHOLDERS'
CIRCULAR**

Further to the announcement dated 10 June 2015 on the proposed acquisition by OUE Commercial Real Estate Investment Trust ("**OUE C-REIT**") of an indirect interest in One Raffles Place (the "**Acquisition**"), OUE Commercial REIT Management Pte. Ltd. (in its capacity as manager of OUE C-REIT) (the "**Manager**") wishes to announce that it has issued a circular to unitholders of OUE C-REIT (the "**Unitholders**", and the circular to Unitholders, the "**Unitholders' Circular**") setting out, the details of, and other relevant information pertaining to, *inter alia*, the proposed Acquisition, together with a notice of the Extraordinary General Meeting of the Unitholders (the "**EGM**") for the purpose of seeking the Unitholders' approval for, *inter alia*, the proposed Acquisition.

The Unitholders' Circular is being despatched to the Unitholders and the EGM will be held on 27 July 2015 at 2.00 p.m. at Marina Mandarin Singapore, Marina Mandarin Ballroom, Level 1, 6 Raffles Boulevard, Singapore 039594.

A copy of the Unitholders' Circular is also available on the website of OUE C-REIT at www.ouect.com and the website of Singapore Exchange Securities Trading Limited at www.sgx.com.

By Order of the Board
Ng Ngai
Company Secretary

OUE Commercial REIT Management Pte. Ltd.
(Registration Number: 201327018E)
(as manager of OUE Commercial Real Estate Investment Trust)

3 July 2015

Standard Chartered Securities (Singapore) Pte. Limited, CIMB Bank Berhad, Singapore Branch and Oversea-Chinese Banking Corporation Limited were the joint global coordinators and issue managers for the initial public offering of OUE Commercial Real Estate Investment Trust.
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IMPORTANT NOTICE

The value of Units and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. The past performance of OUE C-REIT is not necessarily indicative of the future performance of OUE C-REIT.

Investors have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on the SGX-ST. It is intended that holders of Units may only deal in their Units through trading on the SGX-ST. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. You are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's current view of future events.