



**JAPFA LTD**  
(Company Registration Number: 200819599W)  
(Incorporated in Singapore on 8 October 2008)  
(the “Company”)

**UPDATE ON THE PROPOSED LISTING (“PROPOSED LISTING”) OF AUSTASIA GROUP PTE LTD (“AAG”) ON THE STOCK EXCHANGE OF HONG KONG (“SEHK”)**

Further to the Company’s announcement on 28 September 2022 on the status of the proposed listing of AAG on the SEHK, the Company wishes to inform that the AAG has filed its application to extend its SEHK listing application today.

**CAUTIONARY STATEMENT**

The Company does not intend for the Proposed Distribution to be effective until the Listing Date.

The Company would also like to highlight that the Proposed Listing and the Proposed Distribution are dependent on, *inter alia*, the requisite approvals from the relevant regulatory authorities, and the then-prevailing market conditions. Further, the Directors may, or the AIH Board may (as the case may be) notwithstanding that all requisite regulatory approvals have been obtained, in their sole and absolute discretion, decide not to proceed with the Proposed Distribution and the Proposed Listing respectively if, having regard to investors' interests and response at the material time and any other relevant factors, the Directors or the AIH Board (as the case may be) deem it not in the interests of the Company or AIH to proceed with the Proposed Distribution or the Proposed Listing, respectively. Accordingly, there is no assurance that the Proposed Distribution and Proposed Listing will materialise in due course or at all.

Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company and should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers if they are in doubt as to the actions they should take. The Company will make the relevant announcements as and when required and as and when material developments arise in respect of the Proposed Listing and the Proposed Distribution.

**BY ORDER OF THE BOARD**

**Japfa Ltd**

**Tan Yong Nang**  
Executive Director and Chief Executive Officer  
14 October 2022