

NOTICE OF EXPIRY OF WARRANTS

TO ALL HOLDERS OF THE FALCON ENERGY GROUP LIMITED W160617 WARRANTS TO SUBSCRIBE FOR NEW ORDINARY SHARES IN FALCON ENERGY GROUP LIMITED (“COMPANY”)

The Board of Directors of the Company refers to the announcement made on 9 May 2016 and wishes to announce that in accordance with the terms and conditions of the Warrants, the rights to subscribe for new ordinary shares in the capital of the Company comprised in the Warrants have expired at **5.00 p.m. on Friday, 17 June 2016**.

Any subscription rights comprised in the Warrants which have not been exercised have lapsed and the Warrants have ceased to be valid for any purpose whatsoever.

Trading in the Warrants on the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) ceased with effect from 9.00 a.m. on 10 June 2016 and the Warrants will be de-listed from Official List of the SGX-ST from 9:00 a.m. on 20 June 2016.

By Order of the Board

Peh Lei Eng
Company Secretary

17 June 2016