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NOVO TELLUS ALPHA ACQUISITION

(Company Registration No: 381151)

(Incorporated in the Cayman Islands on 21 September 2021)

OFFERING IN RESPECT OF 10,000,000 OFFERING UNITS FOR SUBSCRIPTION AT THE OFFERING PRICE OF S\$5.00 PER OFFERING UNIT (THE "OFFERING"), COMPRISING:

- (I) AN INTERNATIONAL PLACEMENT OF 9,500,000 OFFERING UNITS TO INVESTORS, INCLUDING INSTITUTIONAL AND OTHER INVESTORS IN SINGAPORE, THAT ARE NON-U.S. PERSONS LOCATED OUTSIDE THE UNITED STATES IN OFFSHORE TRANSACTIONS AS DEFINED IN AND IN RELIANCE ON REGULATION S; AND**
- (II) AN OFFERING OF 500,000 OFFERING UNITS BY WAY OF A PUBLIC OFFER IN SINGAPORE,**

SUBJECT TO THE OVER-ALLOTMENT OPTION OF UP TO 2,000,000 UNITS.

*Capitalised terms used herein, unless otherwise defined, have the meanings as defined in the prospectus of Novo Tellus Alpha Acquisition (the "**Company**") dated 20 January 2022 and registered with the Monetary Authority of Singapore on 20 January 2022 (the "**Prospectus**").*

Credit Suisse (Singapore) Limited and DBS Bank Ltd. are the joint issue managers, joint global coordinators, joint bookrunners and joint underwriters (the " Joint Issue Managers, Joint Global Coordinators, Joint Bookrunners and Joint Underwriters ") for the Offering.
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The Board of Directors of the Company wishes to announce that in connection with the Offering, and for the purpose of Regulation 3A(2)(g) of the Securities and Futures (Market Conduct) (Exemptions) Regulations 2006, the Company has granted the Joint Issue Managers, Joint Global Coordinators, Joint Bookrunners and Joint Underwriters an over-allotment option (the "**Over-allotment Option**"), exercisable by Credit Suisse (Singapore) Limited (the "**Stabilising Manager**") (or any of its affiliates or other persons acting on its behalf), in full or in part, on one or more occasions, to subscribe for up to an aggregate of 2,000,000 Units at the Offering Price, representing not more than 20.0% of the total number of Offering Units, solely to cover the over-allotment of Units (if any), subject to any applicable laws and regulations, including the SFA and any regulations thereunder, from the date of admission of the Company to the Official List of the SGX-ST (the "**Listing Date**") until the earlier of (i) the date falling 30 days from the Listing Date; or (ii) the date when the Stabilising Manager (or its affiliates or other persons acting on its behalf) has bought, on the SGX-ST, an aggregate of 2,000,000 Units, representing 20.0% of the total number of Offering Units, to undertake stabilising actions as stated in the Prospectus. The exercise of the Over-allotment Option will increase the total number of issued Units immediately after the completion of the Offering and the issue and sale of the Cornerstone Units, the Sponsor IPO Investment Units and the Additional Units to up to 32,000,000 Units (assuming the Over-allotment Option is exercised in full).

In connection with the Offering, the Stabilising Manager (or any of its affiliates or other persons acting on its behalf) may over-allot Units or effect transactions that stabilise or maintain the market price of the Units at levels that might not otherwise prevail in the open market. However, there is no assurance that the Stabilising Manager (or any of its affiliates or other persons acting on its behalf) will undertake any stabilising action. Such transactions may commence on or after the Listing Date, and, if commenced, may be discontinued at any time, and must not be effected after the earlier of (i) the date falling 30 days from the Listing Date; and (ii) the date when the Stabilising Manager (or any of its affiliates or other persons acting on its behalf) has bought on the SGX-ST an aggregate of 2,000,000 Units, representing 20.0% of the total number of Offering Units, to undertake stabilising actions as stated in the Prospectus. Such transactions may be effected on the SGX-ST and in other jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulations, including the SFA, and any regulations thereunder.

An announcement will be made if and when the Over-allotment Option is exercised.

Issued jointly by
Credit Suisse (Singapore) Limited
DBS Bank Ltd.

For and on behalf of
Novo Tellus Alpha Acquisition

26 January 2022

IMPORTANT NOTICE

This announcement and any referenced document, including any subsequent related communications or discussions, whether oral or written, is for information purposes only and does not constitute or form part of and should not be construed as any offer to purchase, a solicitation of an offer to purchase, an offer to sell or an invitation or solicitation of an offer to sell, issue or subscribe for, securities of the Company (“**Securities**”) in or into the United States (as defined in Regulation S (“**Regulation S**”) under the U.S. Securities Act of 1933, as amended (“**Securities Act**”)) or in any jurisdiction nor should it or any part of it form the basis of, or be relied upon in any connection with, any contract or commitment or any investment decision whatsoever. Any such offer or solicitation, if made, is only made pursuant to the Prospectus. Any decision to invest in any such offer to subscribe for or acquire such securities should be made solely on the basis of the Prospectus, which contains detailed information about the Company and its management, as well as relevant financial statements. This communication, including any subsequent related communications or discussions, whether oral or written, does not constitute a prospectus or offering circular in whole or in part.

The securities in the Company have not been and will not be registered under the Securities Act or the securities law of any state or other jurisdiction of the United States, and may not be offered or sold in or into the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S). The Securities are only being offered and sold outside of the United States in offshore transactions to non-U.S. persons as defined in, and in reliance on Regulation S and pursuant to the applicable laws of the jurisdiction where those offers, and sales occur; and any transfer, resale or pledge of the securities in the Company may only be made in an offshore transaction (as defined in Regulation S) executed through the SGX-ST or otherwise to a non-U.S. person located outside the United States, in each case in accordance with Regulation S. There is no intention to register any of the Securities in the United States and no public offering of securities will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.

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