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Beijing Gas Blue Sky Holdings Limited
北京燃氣藍天控股有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 6828)

(Singapore Stock Code: UQ7)

POSSIBLE APPLICATION FOR A WHITEWASH WAIVER
MONTHLY UPDATE ANNOUNCEMENT

Reference is made to the announcement (the “**Announcement**”) of Beijing Gas Blue Sky Holdings Limited (the “**Company**”) dated 3 November 2017 in relation to, among other things, the Proposed Acquisition and possible application for the whitewash waiver in respect of the Proposed Acquisition. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As at the date of this announcement, the Company is working closely with Beijing Gas Group and Beijing Gas HK in negotiations on the material commercial terms and conditions of the Proposed Acquisition. No formal or legally binding agreement in respect of the Proposed Acquisition has been entered into as at the date of this announcement.

Further announcement(s) will be made by the Company as and when appropriate or required in accordance with the Listing Rules and the Takeovers Code.

The Proposed Acquisition may or may not materialize, and is subject to further due diligence to be conducted and the definitive agreement to be entered into. Detailed terms of the Proposed Acquisition are still subject to negotiation and finalization. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Beijing Gas Blue Sky Holdings Limited
Cheng Ming Kit
Co-Chairman

Hong Kong, 1 December 2017

As at the date of this announcement, the executive directors of the Company are Mr. Cheng Ming Kit, Mr. Sze Chun Lee, Mr. Hung Tao, Mr. Hu Xiaoming, Mr. Tam Man Kin and Mr. Li Weiqi; the non-executive director of the Company is Mr. Zhi Xiaoye; and the independent non-executive directors of the Company are Mr. Lim Siang Kai, Mr. Wee Piew, Mr. Ma Arthur On-hing and Mr. Pang Siu Yin.

The directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.