

**IN THE GENERAL DIVISION OF THE HIGH COURT OF THE  
REPUBLIC OF SINGAPORE**

HC/OA 353/2022

In the matter of Section 210 of the Companies Act  
1967

And

In the matter of **NO SIGNBOARD HOLDINGS  
LTD**  
(Singapore UEN No. 201715253N)

**NOTICE OF SCHEME MEETING**

**NOTICE IS HEREBY GIVEN** that a meeting (the “**Scheme Meeting**”) of the Creditors (as defined in the scheme of arrangement dated 22 August 2022 proposed by No Signboard Holdings Ltd (the “**Company**”) (the “**Scheme**”)) will be held at Goodman Arts Centre, 90 Goodman Road, Singapore 439053 (or such other place as may be fixed by the Company and notified to its Creditors) on **11 October 2022** at **10:00 a.m.** for the purpose of considering and, if thought fit, agreeing (with or without modification) the Scheme pursuant to Section 210 of the Companies Act 1967 (the “**Companies Act**”).

The Scheme Meeting is convened pursuant to an Order of Court dated 16 August 2022 and Mr David Chew, c/o DHC Capital Pte Ltd, shall act as the chairperson of the Scheme Meeting (the “**Chairman**”) and report the results of the Scheme Meeting to the Court.

The Scheme, the Explanatory Statement and the Proxy Forms (as defined in the Scheme) required to be furnished pursuant to Section 211 of the Companies Act are incorporated into the Scheme Document of which this Notice forms part of. Copies of the Scheme Document have been dispatched to each Creditor via email, and are also available in hard copy for collection by any Creditor at #43-01 UOB Plaza 1, 80 Raffles Place, Singapore 048624 during normal business hours on any day prior to 11 October 2022, or in soft copy from the Chairman on request by sending an email to [david.chew@dhccapital.com](mailto:david.chew@dhccapital.com) requesting for the same.

Creditors are to file their proofs of debt (“**Proof(s)**”) by 4:00 p.m. on 2 September 2022. For the purpose of voting at the Scheme Meeting, every Creditor shall lodge a Proof in respect of the financial obligations owed to it by the Company in accordance with the instructions in the relevant Proof form, either in hard copy or via email to [david.chew@dhccapital.com](mailto:david.chew@dhccapital.com). Hard copies of Proofs are to be sent to DHC Capital Pte Ltd, of #43-01 UOB Plaza 1, 80 Raffles Place, Singapore 048624.

Creditors who do not file their Proofs by 4:00 p.m. on 2 September 2022 will (subject to the Chairman’s discretion) not be entitled to vote at the Scheme Meeting. If a Creditor does not intend to vote on the Scheme and merely wishes to receive distributions thereunder (if the Scheme is duly passed and comes into effect), the Creditor may submit its completed Proof (with relevant supporting documents) by 4:00 p.m. on 10 October 2022.

If a Creditor does not file a Proof, it may not be entitled to any payments or distributions made pursuant to the Scheme. In such event, all their claims against the Company as well as obligations the Company has towards them will be forever varied, waived, released, discharged and/or extinguished in accordance with the Scheme terms, and the Creditor shall not have any rights, interests and claims whatsoever against the Company in respect of any such claims.

A Creditor may vote in person at the Scheme Meeting or appoint one proxy to attend and vote on his behalf, using the appropriate Proxy Form contained in the Scheme Document. Proxy Forms must be lodged either in hard copy and sent to DHC Capital Pte Ltd, of #43-01 UOB Plaza 1, 80 Raffles Place, Singapore 048624, or via email to [david.chew@dhccapital.com](mailto:david.chew@dhccapital.com) by 4:00 p.m. on 2 September 2022. Any submission of Proxy Forms after this date will only be processed at the Chairman’s discretion.

Dated this 22<sup>nd</sup> day of August 2022



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**SOLICITORS FOR THE APPLICANT  
MORGAN LEWIS STAMFORD LLC**