

**UPDATE ON:**

- CREDITORS' VOLUNTARY LIQUIDATION OF SUBSIDIARY; AND
  - RECEIPT OF WRIT OF SUMMONS BY SUBSIDIARY
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The Board of Directors ("**Board**") of BH Global Corporation Limited ("**Company**") and, together with its subsidiaries, ("**Group**") refers to the announcements made by the Company on 4 and 10 September 2015, 12 October 2015, 1 December 2015, 14 January 2016, 4 March 2016 and 1 April 2016. Unless otherwise defined, capitalised terms herein shall have the same meanings ascribed in the announcement of 4 September 2015.

The Board wishes to update shareholders that it has been informed by the liquidator of Oil & Gas Solutions Pte. Ltd. ("**OGS**") that the creditors' voluntary liquidation of OGS remains ongoing.

The Company will continue to keep shareholders updated on any material developments, as and when appropriate.

**BY ORDER OF THE BOARD**

Vincent Lim Hui Eng  
Chief Executive Officer

3 May 2016