

(TRANSLATION)

Mitsubishi UFJ Trust and Banking Corporation
and Consolidated Subsidiaries

Consolidated Balance Sheet
As of March 31, 2019

	Millions of yen
Assets:	
Cash and due from banks	¥15,803,286
Call loans and bills bought	26,136
Receivables under securities borrowing transactions	143,486
Monetary claims bought	355,741
Trading assets	506,277
Money held in trust	114,048
Investment securities	13,577,493
Loans and bills discounted	5,131,115
Foreign exchanges	61,374
Other assets	859,218
Tangible fixed assets	207,976
Buildings	35,506
Land	95,111
Lease assets	1,558
Construction in progress	363
Other tangible fixed assets	75,436
Intangible fixed assets	124,439
Software	77,405
Goodwill	15,409
Lease assets	76
Other intangible fixed assets	31,547
Asset for retirement benefits	311,723
Deferred tax assets	3,237
Customers' liabilities for acceptances and guarantees	123,226
Allowance for loan losses	(3,132)
Total assets	¥37,345,649

(Continued)

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Mitsubishi UFJ Trust and Banking Corporation
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Consolidated Balance Sheet
As of March 31, 2019

	Millions of yen
Liabilities:	
Deposits	¥13,411,708
Negotiable certificates of deposit	2,323,011
Call money and bills sold	12,858
Payables under repurchase agreements	5,302,674
Commercial paper	775,752
Trading liabilities	44,934
Borrowed money	1,157,101
Foreign exchanges	40,812
Bonds and notes	621,573
Due to trust accounts	10,282,227
Other liabilities	845,393
Reserve for employees' bonuses	8,729
Reserve for directors' bonuses	266
Reserve for stock payments	3,786
Liability for retirement benefits	6,349
Reserve for directors' retirement gratuities	247
Reserve for contingent losses	15,121
Deferred tax liabilities	238,318
Deferred tax liabilities on land revaluation surplus	4,232
Acceptances and guarantees	123,226
Total liabilities	35,218,326
Net assets:	
Capital stock	324,279
Capital surplus	481,625
Earned surplus	1,139,311
Treasury stock	(299,999)
Total shareholder's equity	1,645,216
Unrealized gains (losses) on available-for-sale securities	528,045
Deferred gains (losses) on hedges	(33,860)
Land revaluation surplus	(590)
Foreign currency translation adjustments	(4,363)
Defined retirement benefit plans	(19,822)
Total accumulated other comprehensive income	469,408
Noncontrolling interests	12,698
Total net assets	2,127,323
Total liabilities and net assets	¥37,345,649

(Concluded)

(TRANSLATION)

Mitsubishi UFJ Trust and Banking Corporation
and Consolidated Subsidiaries

Consolidated Statement of Income
Fiscal year ended March 31, 2019

	Millions of yen
Ordinary income:	¥870,361
Trust fees	¥112,636
Interest income	397,104
Interest on loans and bills discounted	56,674
Interest and dividends on securities	259,910
Interest on call loans and bills bought	309
Interest on receivables under resale agreements	(2)
Interest on receivables under securities borrowing transactions	0
Interest on due from banks	70,630
Other interest income	9,582
Fees and commissions	242,705
Trading gains	30,406
Other operating income	38,646
Other ordinary income	48,861
Reversal of allowance for loan losses	2,498
Income from recovery of loans charged off	35
Others	46,328
Ordinary expense:	732,833
Interest expense	268,433
Interest on deposits	32,980
Interest on negotiable certificates of deposit	35,896
Interest on call money and bills sold	621
Interest on payables under repurchase agreements	66,570
Interest on payables under securities lending transactions	325
Interest on commercial paper	18,778
Interest on borrowed money	17,135
Interest on short-term bonds	0
Interest on bonds and notes	13,487
Other interest expense	82,637
Fees and commissions	61,172
Trading losses	244
Other operating expense	54,433
General and administrative expense	280,561
Other ordinary expense	67,987
Others	¥67,987
Ordinary profit	¥ 137,528

(Continued)

(TRANSLATION)

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Consolidated Statement of Income
Fiscal year ended March 31, 2019

	Millions of yen	
Extraordinary gains:		¥20,772
Gains on disposal of fixed assets	¥8,624	
Others	12,147	
Extraordinary losses:		8,716
Losses on disposal of fixed assets	1,641	
Impairment losses on fixed assets	2,227	
Losses on sales of shares of subsidiaries	619	
Others	4,229	
Income before income taxes		149,584
Income taxes – current	24,282	
Income taxes – deferred	¥17,333	
Total income taxes		41,615
Net income		107,969
Net income attributable to noncontrolling interests		3,990
Net income attributable to owners of the parent		¥ 103,979

(Concluded)