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PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE OF UP TO 3,596,211,385 NEW ORDINARY SHARES OF THE COMPANY WITH FREE DETACHABLE WARRANTS – RECEIPT OF LISTING AND QUOTATION NOTICE

The board of directors (the "**Board**") of Vallianz Holdings Limited (the "**Company**") refers to the Company's announcements dated 6 September 2016 and 28 September 2016 in respect of, amongst others, the Rights cum Warrants Issue (the "**Previous Announcements**"). Unless otherwise defined, all capitalised terms and references used herein shall have the same meaning ascribed to them in the Previous Announcements.

The Board is pleased to announce that the Company has today received the listing and quotation notice (the "**Listing and Quotation Notice**") from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of up to 3,596,211,385 Rights Shares, 7,192,422,770 free detachable Warrants and 7,192,422,770 New Shares on the Catalist Board of the SGX-ST, subject to the following:

(a) compliance with the SGX-ST's listing requirements;

(b) submission of a confirmation that a sufficient spread in the Warrants as required under Rule 826 of the SGX-ST Listing Manual Section B: Rules of Catalist (the "**Catalist Rules**");

(c) submission of paragraph 2 of Appendix 8B Part 1 of the Catalist Rules upon lodgement of the Offer Information Statement; and

(d) Shareholders' approval obtained for the Rights cum Warrants Issue at the EGM to be convened.

Please note that the Listing and Quotation Notice is not an indication of the merits of the Rights cum Warrants Issue, the Rights Shares, the Warrants, the New Shares, the Company, its subsidiaries and their securities.

By Order of the Board

Ling Yong Wah
Chief Executive Officer
3 October 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Provenance Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Wong Bee Eng, Chief Executive Officer, at 96 Robinson Road, #13-01, SIF Building, Singapore 068899.

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