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天譽置業 (控股) 有限公司

SKYFAME REALTY (HOLDINGS) LIMITED

(Provisional Liquidators Appointed)

(For Restructuring Purposes)

(Incorporated in Bermuda with limited liability)

INSIDE INFORMATION

PROGRESS OF PROPOSED OFFSHORE DEBT RESTRUCTURING

This announcement is made by Skyfame Realty (Holdings) Limited (the “**Company**”). Reference is made to the announcements (the “**Announcements**”) of the Company dated 29 September 2023 and 26 October 2023 in relation to the proposed debt restructuring and entering into the Restructuring Support Agreement (the “**RSA**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

As certain Scheme Creditors require additional time to complete their internal processes of acceding to the RSA, at their request and suggestion, the Transaction Companies agreed that the Consent Fee Deadline shall be extended from 5:00 p.m. Hong Kong time on 8 November 2023 to **5:00 p.m. Hong Kong time on 6 December 2023** (the “**Extended Consent Fee Deadline**”).

All Scheme Creditors who have not acceded to the RSA may review the RSA (which is available on the Transaction Website at <https://www.dfkingltd.com/Skyfame>) as soon as possible and accede to the RSA as an Additional Participating Creditor by delivering to the Information Agent a validly completed and executed Accession Letter, Restricted Debt Notice and valid proof of position in accordance with the terms of the RSA (if applicable) online via the Transaction Website (<https://www.dfkingltd.com/Skyfame>) in respect of all of the Existing Debt held by such Scheme Creditors prior to the Extended Consent Fee Deadline.

Any question in relation to the accession procedure and the RSA may be addressed to the Information Agent using the below contact information.

D.F. King Ltd.

Address:	In Hong Kong Suite 1601, 16/F, Central Tower 28 Queen's Road Central Hong Kong	In London 65 Gresham Street London EC2V 7NQ United Kingdom
Email:	Skyfame@dfkingltd.com	
Tel:	HK +852 5803 1716	UK +44 20 4578 1565
Attention:	Debt Team	

Scheme Creditors who have validly acceded to the RSA by duly completing the above steps at or prior to the original Consent Fee Deadline do not need to take any action.

Except for the modifications set forth above, all other terms and conditions of the RSA as set out in the Announcements and the Transaction Website shall remain unchanged. The Company will make further announcement(s) on the progress of the Proposed Restructuring as and when appropriate.

There is no assurance that Scheme Creditors other than the Initial Participating Creditors will accept the proposed terms of the Term Sheet, that the Proposed Schemes will be approved or sanctioned, or that discussions with Scheme Creditors can be progressed to any positive conclusion. Accordingly, the Company offers no assurance that the Proposed Restructuring will be successfully concluded. Shareholders, Noteholders, holders of other securities of the Company and potential investors in the securities of the Company are advised to exercise extreme caution when dealing with the securities of the Company.

By order of the Board
Skyfame Realty (Holdings) Limited
(Provisional Liquidators Appointed)
(For Restructuring Purposes)
Yu Pan
Chairman

Hong Kong, 7 November 2023

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. YU Pan (Chairman) and Mr. JIN Zhifeng (Chief Executive Officer); one non-executive Director, namely Ms. WANG Kailing; and three independent non-executive Directors, namely Mr. WEN Xiaojing, Mr. CUI Yuan and Ms. TANG Yu.