

VIKING OFFSHORE AND MARINE LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199307300M)

RESOLUTIONS PASSED AT THE EXTRAORDINARY GENERAL MEETING HELD ON 6 MAY 2022

The board of directors (the “**Board**”) of Viking Offshore and Marine Limited (the “**Company**”) is pleased to announce that, pursuant to Rule 704(15) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist (“**Catalist Rules**”), on a poll vote, all of the resolutions set out in the Notice of Extraordinary General Meeting (“**EGM**”) dated 14 April 2022 were duly approved and passed by the Company’s shareholders at the EGM held on 6 May 2022 by electronic means.

*All capitalised terms in this announcement shall, unless otherwise defined in this announcement, bear the respective meanings ascribed thereto in the circular to shareholders dated 14 April 2022 (“**Circular**”) issued by the Company.*

(a) Poll Results

The results of the poll on each of the resolutions put to the vote at the EGM are set out below for information:-

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
		Number of shares	As a percentage of total number of votes for and against the resolution	Number of shares	As a percentage of total number of votes for and against the resolution
Ordinary Resolutions					
<u>Resolution 1</u> Approval of the renounceable non-underwritten rights cum warrants issue of up to 140,574,153 Rights Shares with up to 281,148,306 free detachable and transferable Warrants, at an issue price of S\$0.025 for each Rights Share and at an exercise price of S\$0.04 per Warrant for each Warrant Share, on the basis of one (1) Rights Share for every four (4) existing Shares in the capital of the Company held by Entitled Shareholders as at the Record Date, fractional entitlements to be disregarded, and two (2) Warrants for every one (1) Rights Share subscribed	489,673,986	489,673,986	100%	0	0%

Resolution number and details	FOR			AGAINST	
	Total number of shares represented by votes for and against the relevant resolution	Number of shares	As a percentage of total number of votes for and against the resolution	Number of shares	As a percentage of total number of votes for and against the resolution
Ordinary Resolutions					
<u>Resolution 2</u> Approval of the issue and allotment of up to 300,000,000 Placement Shares at an issue price of S\$0.05 for each Placement Share, on and subject to the terms of the Placement Agreement	489,673,986	489,673,986	100%	0	0%
<u>Resolution 3</u> Approval of the diversification of the Company's business to include Supply Chain Management Business and Lifestyle Retail Business	489,673,986	489,673,986	100%	0	0%
<u>Resolution 4</u> Approval of the disposal of the entire issued and paid-up share capital of Viking Airtech Pte. Ltd. and Viking HVAC Pte. Ltd. to Acapella Energy Pte. Ltd. at a consideration of S\$50,000 (the " Proposed Disposal ")	489,673,986	489,673,986	100%	0	0%
Special Resolution					
<u>Resolution 1</u> Approval of the change of name of the Company from "Viking Offshore and Marine Limited" to "9R Limited"	489,673,986	489,673,986	100%	0	0%

(b) Abstention from Voting

Pursuant to Rule 919 of the Catalist Rules, an interested person and any associates of the interested person must abstain from voting on the resolutions approving the interested person transactions involving themselves and their associates.

Accordingly, Mr. Ng Yeau Chong ("**Mr. Ng**"), who is interested in the Proposed Disposal, and his associates had abstained from exercising any voting rights in relation to Ordinary Resolution 4.

The aggregate number of Shares held by Mr. Ng and his associates amounts to 30,800 Shares in the capital of the Company.

Save as disclosed above, no parties were required to abstain from voting on the aforesaid resolutions at the EGM.

(c) Scrutineer

Entrust Advisory Pte. Ltd. was appointed as scrutineer for the conduct of the poll at the EGM.

By order of the Board

Datuk Low Kim Leng
Chairman and Independent Non-Executive Director

Date: 6 May 2022

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**") in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist.

The announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.