



(Constituted in the Republic of Singapore pursuant to
a trust deed dated 28 November 2005 (as amended))

ANNOUNCEMENT

ACTUAL ADVANCED DISTRIBUTION

Further to the earlier announcement dated 26 November 2014, the Manager is pleased to announce that the Advanced Distribution per unit in Keppel REIT ("Unit") for the period from 1 October 2014 to 15 December 2014 is 1.25 cents (comprising 0.77 cents of distribution of taxable income, 0.38 cents of distribution of tax-exempt income and 0.10 cents of distribution of capital).

Unitholders whose securities accounts with The Central Depository (Pte) Limited are credited with Units as at 5.00 p.m. on Thursday, 4 December 2014 will be entitled to the Advanced Distribution. For the avoidance of doubt, the consideration units in Keppel REIT issued pursuant to the acquisition of a one-third interest of Marina Bay Financial Centre Tower 3 to Keppel REIT Investment Pte Ltd will not be entitled to the Advanced Distribution.

BY ORDER OF THE BOARD
KEPPEL REIT MANAGEMENT LIMITED
(Company Registration No. 200411357K)
as manager of Keppel REIT

Choo Chin Teck / Kelvin Chua Hua Yeow
Joint Company Secretaries
Singapore
18 December 2014

Important Notice

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of Keppel REIT is not necessarily indicative of the future performance of Keppel REIT.