QT VASCULAR LTD.
(Company Registration No. 201305911K)
(Incorporated in Singapore)
("**Company**")

RECEIPT OF LISTING AND QUOTATION NOTICE FOR BOND REPAYMENT AND SHARE ISSUANCE DEEDS FOR THE:
- SECOND TRANCHE OF THE US$13.14 MILLION 8.0% CONVERTIBLE BONDS; AND
- JANUARY 2016 US$4.2 MILLION 8.0% CONVERTIBLE BONDS

Reference is made to the Company's announcement of 29 June 2017 in relation to the July 15 Bond Repayment and Share Issuance Deed and January 16 Bond Repayment and Share Issuance Deed dated 29 June 2017 (collectively, the **"Deeds**"). Unless otherwise defined, all capitalised terms used herein shall have the meanings ascribed in the aforesaid announcement.

The Board of Directors of the Company wishes to update Shareholders that the Company has on 18 July 2017 received a listing and quotation notice from the SGX-ST ("**L&Q Notice**") for the listing and quotation of 291,004,980 new ordinary shares to be issued and allotted at an issue price of S$0.0243 per share pursuant to the Deeds.

The L&Q Notice is subject to compliance with the listing requirements of the SGX-ST, and is not an indication of the merits of the proposed issues of the July 15 Due Shares, July 15 Additional Shares, January 16 Due Shares and January 16 Additional Shares, the Company, its subsidiaries and their securities.

The Company will further update shareholders on completion of the issuance and allotment of the July 15 Due Shares, July 15 Additional Shares, January 16 Due Shares and January 16 Additional Shares to the Bondholders.

By Order of the Board
QT VASCULAR LTD.

Eitan Konstantino
Chief Executive Officer
19 July 2017

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*This announcement has been prepared by the Company and its contents have been reviewed by PrimePartners Corporate Finance Ptd. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, email: sponsorship@ppcf.com.sg.
