



Global Strategic Holdings
Registration No. 200106139K
(Incorporated in Singapore)

GSH CORPORATION LIMITED – INCORPORATION OF SUBSIDIARY

INCORPORATION OF SUBSIDIARY – SERIAL I-TECH (ME) PTE. LTD.

1. INTRODUCTION

- 1.1 The board of directors (the “**Board**”) of GSH Corporation Limited (the “**Company**”) refers to the announcement of the Company dated 9 July 2014 (“**9 July Announcement**”). All capitalized terms herein, unless otherwise defined or as the context otherwise requires, shall bear the meaning as ascribed in the 9 July Announcement.
- 1.2 The Board wishes to update that, pursuant to the Restructuring for the purposes of the Proposed Sale, the Company has incorporated NewCo as Serial I-Tech (ME) Pte. Ltd. as a wholly-owned subsidiary of the Company in the British Virgin Islands, with an issue share capital of US\$50,000 comprising 50,000 shares of par value US\$1 each.
- 1.3 The Company will make further announcements on the Proposed Sale as appropriate or when there are further developments on the same.

By Order of the Board

Gilbert Ee Guan Hui
CEO / Executive Director

26 August 2014