

**PUBLIC BANK BERHAD  
INNOVATIVE TIER 1 CAPITAL SECURITIES  
LISTED ON SINGAPORE EXCHANGE**

**ANNOUNCEMENT BY PUBLIC BANK BERHAD TO SINGAPORE EXCHANGE**

**CHANGES IN SUBSTANTIAL SHAREHOLDER'S INTERESTS  
IN PUBLIC BANK BERHAD SHARES**

**Particulars of Substantial Securities Holder**

Name : Mitsubishi UFJ Financial Group, Inc.

Company no. : Nil

Country of incorporation : Japan

Address : 7-1, Marunouchi 2-Chome, Chiyoda-ku  
Tokyo, 100-8330 Japan

Descriptions (class & nominal value) : Ordinary shares of RM1.00 each

Name and address of registered holder :

Morgan Stanley Group

- i. Morgan Stanley & Co. International plc  
25 Cabot Square, Canary Wharf, London E14 4QA, United Kingdom
- ii. Morgan Stanley & Co. LLC  
1585 Broadway, New York, NY 10036
- iii. Morgan Stanley Investment Management Inc.  
1585 Broadway, New York, NY 10036
- iv. Fundlogic SAS  
61 rue de Monceau, Paris 75008, France

**Circumstances by reason of which change has occurred**

Purchase of 10,800 shares by Morgan Stanley Group

Mitsubishi UFJ Financial Group, Inc. (MUFG) is deemed interested in the shares by virtue of MUFG holding more than 15% interest in shares of Morgan Stanley Group.

Nature of interest : Indirect/deemed interests

**Total number of securities after change**

Total number of securities after change : 193,273,603

Date of notice : 29/10/2015

Indirect/deemed interest (units) : 193,273,603

Indirect/deemed interest (%) : 5.005

**Remarks**

The percentage of MUFG's indirect/deemed interests in Public Bank Berhad (PBB) shares of 5.005% is computed based on the total number of PBB shares in issue excluding 20,644,304 PBB shares bought-back by PBB and retained as treasury shares as at 30 October 2015. Received MUFG Form 29B dated 29 October 2015 on 30 October 2015.

Currency : Malaysian Ringgit (MYR)

**Details of changes**

| Type of transaction | Date of change | No. of securities |
|---------------------|----------------|-------------------|
| Acquired            | 23/10/2015     | 10,800            |