

SUNac 融創中國
SUNAC CHINA HOLDINGS LIMITED

融創中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01918)

PARTIAL REPURCHASE OF SENIOR NOTES DUE IN JANUARY 2021

The 8.375% senior notes in principal amount of US\$600 million due 2021 (the “**2021 Notes**”) of Sunac China Holdings Limited (the “**Company**”) are listed on the Singapore Exchange Securities Trading Limited.

As of the date of this announcement, the Company has in the open market repurchased part of the 2021 Notes in aggregate principal amount of US\$30 million. The Company will cancel the repurchased notes in accordance with the terms of the 2021 Notes and indentures.

By order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, 7 October 2020

As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Mr. JING Hong, Mr. CHI Xun, Mr. TIAN Qiang, Mr. SHANG Yu, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. LI Qin and Mr. MA Lishan.