

**RESTRUCTURING OF STRATECH SYSTEMS LIMITED BY WAY OF A SCHEME OF ARRANGEMENT
UNDER SECTION 210 OF THE COMPANIES ACT (CHAPTER 50) OF SINGAPORE**

**– LISTING OF THE STRATECH GROUP LIMITED
– DELISTING OF STRATECH SYSTEMS LIMITED**

All capitalised terms and references used in this announcement shall, unless otherwise defined herein, bear the same meaning and construction as in the Company's document dated 2 February 2015 in relation to the Scheme.

1. INTRODUCTION

The board of directors (the “**Board**”) of Stratech Systems Limited (the “**Company**”) wishes to remind shareholders of the Company that the scheme of arrangement of the Company has become effective on 1 April 2015.

2. LISTING OF THE STRATECH GROUP LIMITED

Shareholders of the Company will be credited with new shares in the share capital of **The Stratech Group Limited** before 9.00 a.m. on 6 April 2015. The shares of **The Stratech Group Limited** will commence trading on the Mainboard of the SGX-ST under the name “**The Stratech Group Limited**” at 9.00 a.m. on 6 April 2015.

3. DELISTING OF THE COMPANY

In connection with the Scheme, the Company will be delisted and will be an indirect wholly-owned subsidiary of The Stratech Group Limited.

Shareholders should note that the shares in the Company (“**Shares**”) have been debited from the securities accounts of shareholders of the Company on 2 April 2015 and will be credited to Stratech Pte. Ltd. on 6 April 2015.

The Shares will be withdrawn from the SGX-ST on 6 April 2015. Accordingly, the Company will be delisted from the Mainboard of the SGX-ST with effect from 6 April 2015.

BY ORDER OF THE BOARD

Leong Sook Ching
Executive Director/Company Secretary
5 April 2015