

(Translation)

No. AIS-CP 011/2021

19 April 2021

Subject: Clarification of the voluntary tender offer for all securities of Advanced Info Service Public Company Limited (“ADVANC”)

Attention: President
The Stock Exchange of Thailand

Pursuant to the announcement of Gulf Energy Development Public Company Limited (“GULF”) on April 19, 2021 which has invested in Intouch Holdings Public Company Limited (“INTUCH”) representing 18.93 percent of the total issued and paid-up shares. The Board of GULF has resolution to execute conditional voluntary offer of all INTUCH’s ordinary shares. In accordance with the rules on acquiring a significant degree of control over a juristic person with an existing shareholding in the business (the “Chain Principle”), if GULF acquired 50 per cent or more of the total voting rights in INTUCH, GULF will commence the tender offer for all securities of Advanced Info Services Public Company Limited (“ADVANC”) at the tender offer price of 122.86 Baht.

Please be informed accordingly,

Your Faithfully,

-signed-

(Mr. Tee Sriumpornroj)
Chief Finance Officer
Advanced Info Service Public Company Limited